## BETWEEN SESSIONS INTERACTIVE

# **USER MANUAL**

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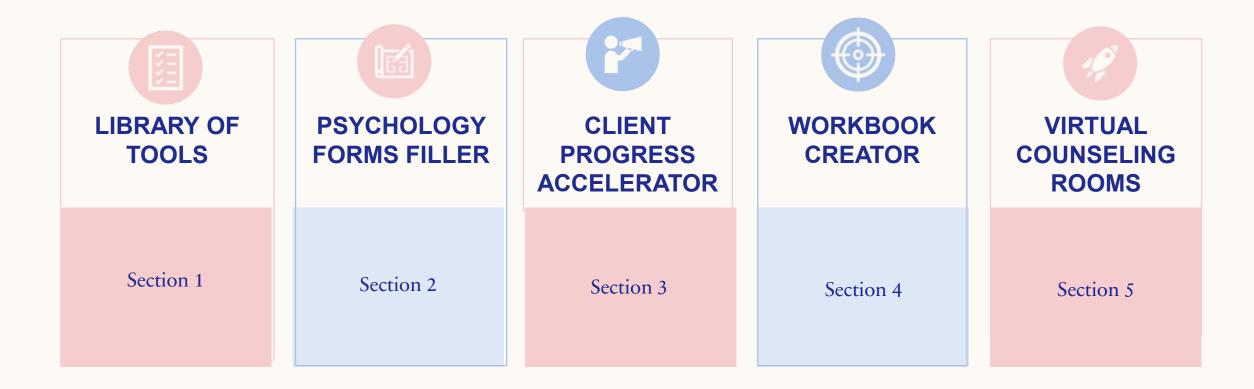
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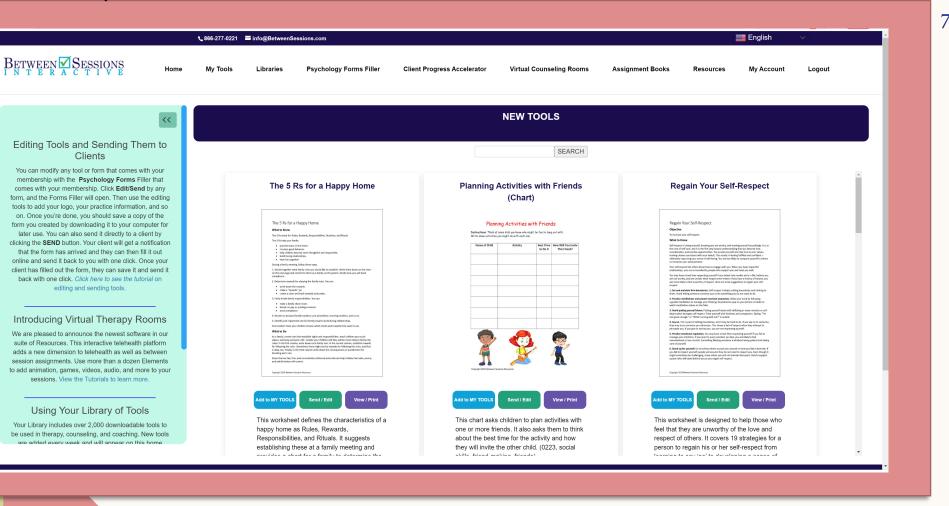
# LEARN ABOUT OUR UNIQUE TOOLS



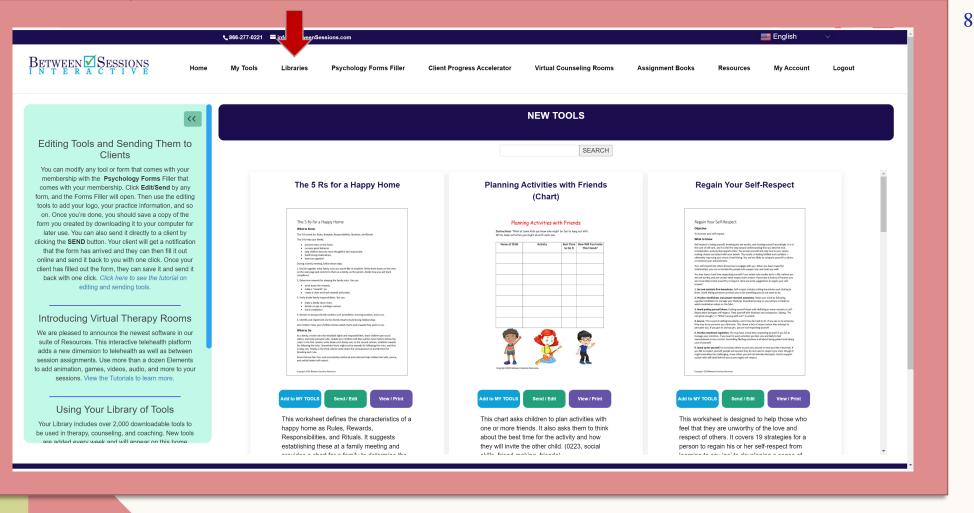
# **SECTION 1**

6

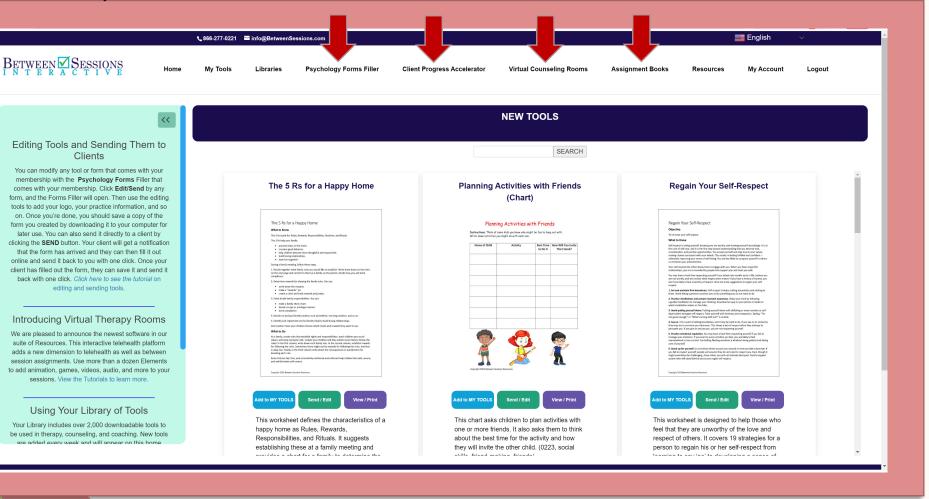
The Between Sessions Library of Tools



WHEN YOU LOG IN, YOU WILL BE TAKEN TO THE HOME PAGE OF THE LIBRARY. NEW TOOLS ARE ADDED TO THE SITE EVERY WORKDAY AND WILL APPEAR ON THIS PAGE.

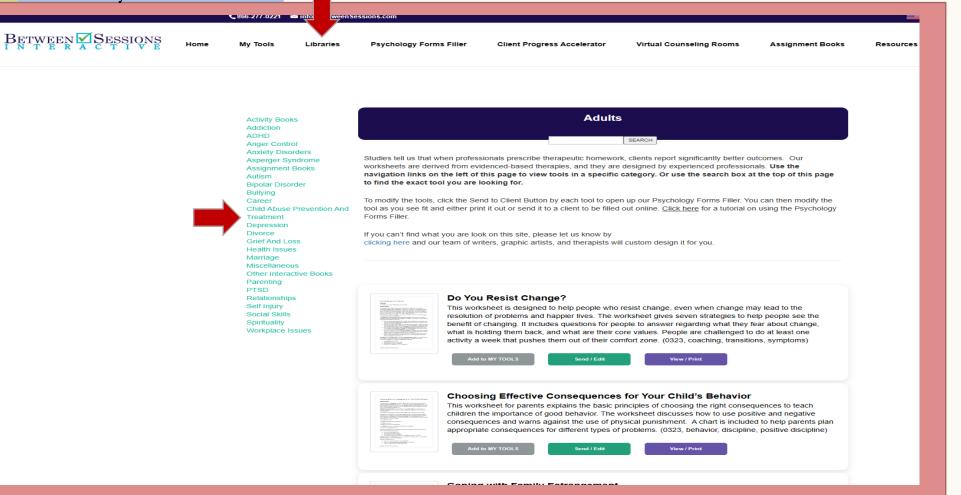


YOU CAN FIND TOOLS BY CHOOSING THE APPROPRIATE LIBRARY FROM THE "LIBRARIES" DROPDOWN MENU IN THE TOP NAVIGATION.

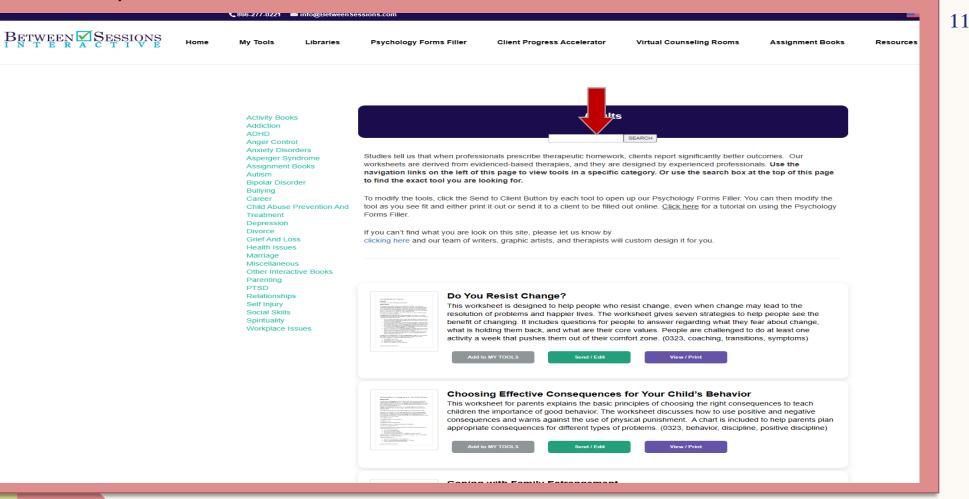


9

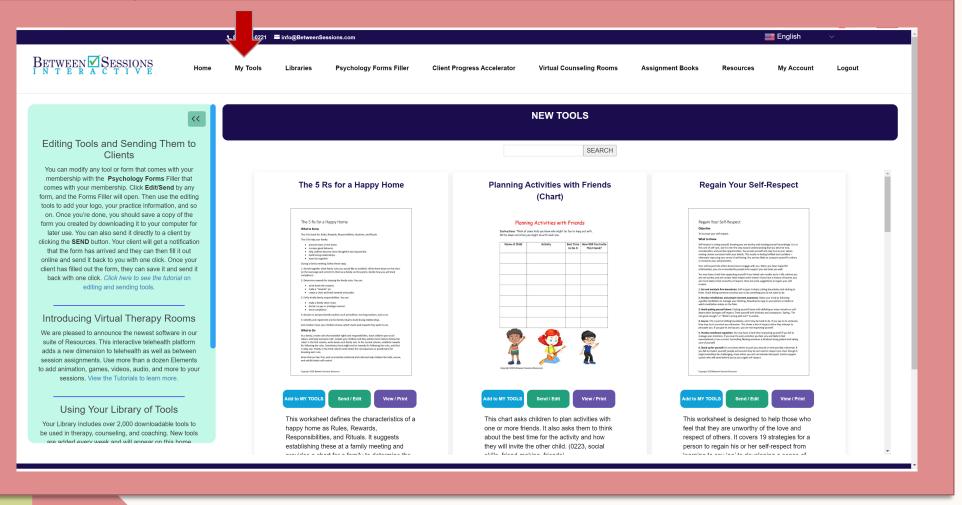
THE TOP NAVIGATION IS ALSO WHERE YOU CAN FIND OUR SOFTWARE APPLICATIONS, INCLUDING THE PSYCHOLOGY FORMS FILLER (*PFF* – SECTION 2), THE CLIENT PROGRESS ACCELERATOR (*CPA* – SECTION 3), AND THE VIRTUAL COUNSELING ROOMS (*VCR* – SECTION 4).



GO TO THE "LIBRARIES" TAB ON THE TOOLBAR TO SELECT THE TYPE OF WORKSHEETS YOU ARE LOOKING FOR. USE THE SIDE NAVIGATION TO HELP YOU FILTER THROUGH DIFFERENT CATEGORIES.

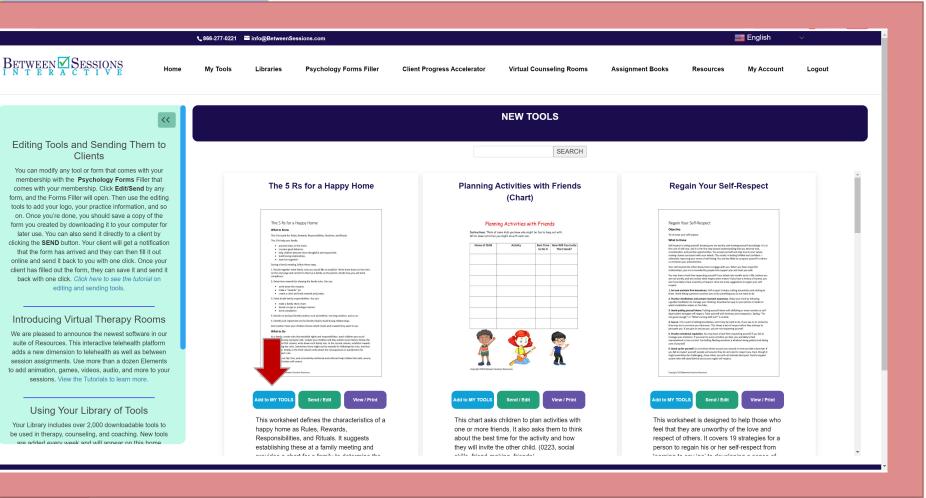


#### USE THE SEARCH BAR LOCATED AT THE TOP OF THE PAGE TO ENTER A KEYWORD SEARCH.



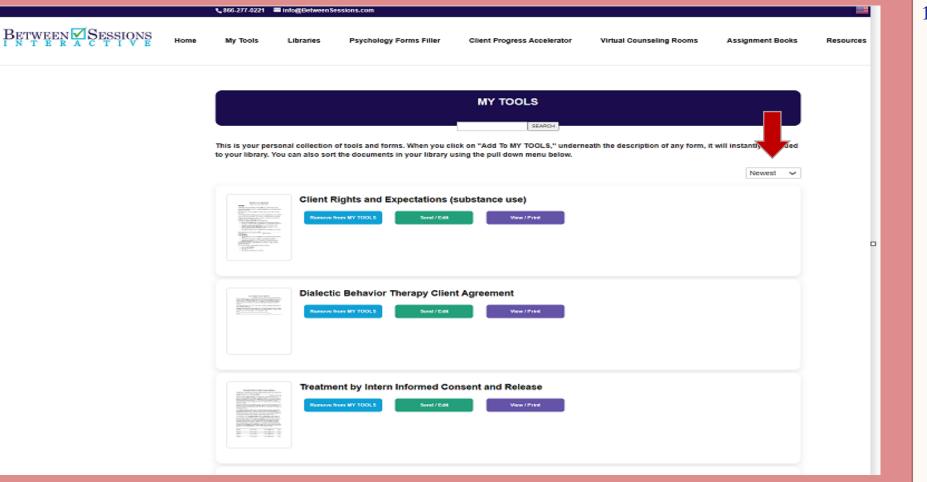
#### YOU CAN FIND WORKSHEETS AND FORMS YOU SAVED UNDER THE "MY TOOLS" TAB ON THE TOOLBAR.

#### Adding tools to "My Tools:"



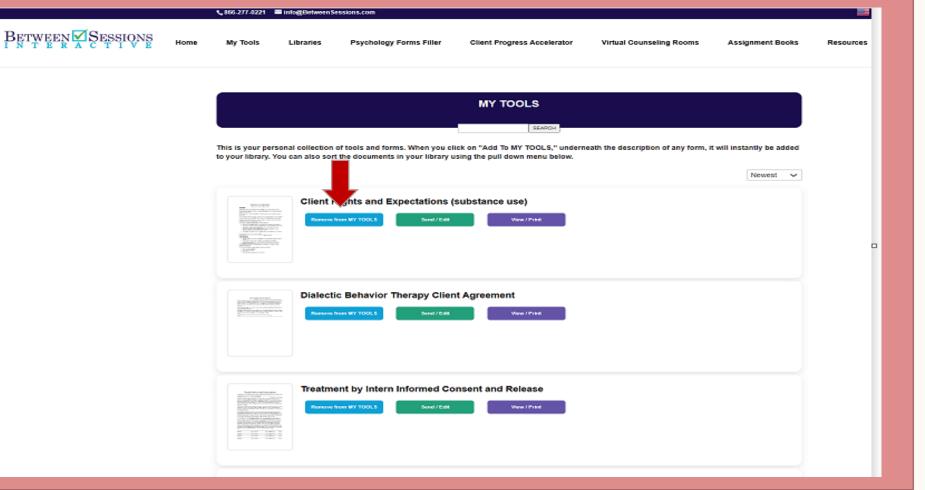
TO SAVE WORKSHEETS OR FORMS, CLICK "ADD TO MY TOOLS" UNDER THE WORKSHEET OR FORM YOU WANT TO SAVE. YOU CAN FIND SAVED WORKSHEETS BY CLICKING THE "MY TOOLS" TAB.

#### Filtering Tools:



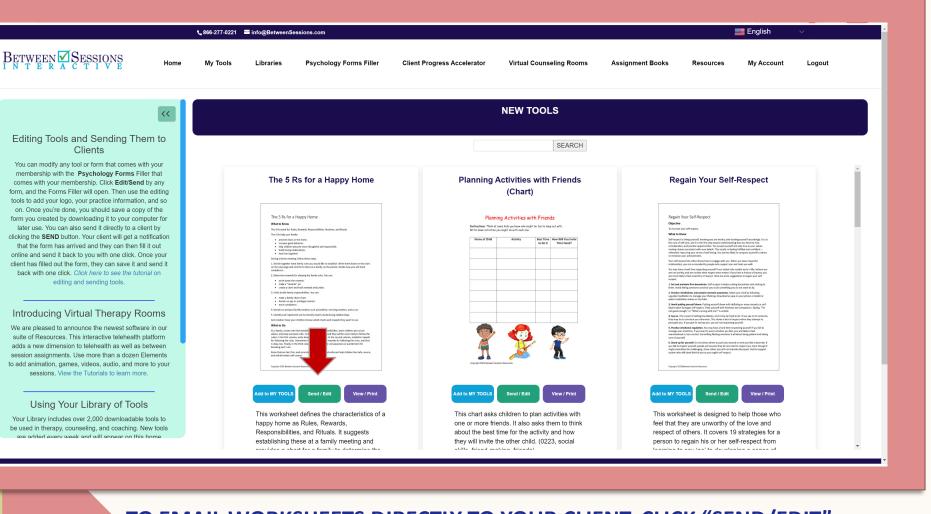
TO FILTER YOUR SAVED WORKSHEETS, CLICK THE DROPDOWN MENU UNDER THE SEARCH BOX. THE SYSTEM AUTOMATICALLY FILTERS YOUR SAVED FORMS BY NEWEST SAVED, AND CAN ALSO FILTER BY OLDEST, TITLE, OR DESCRIPTION.

### **Deleting Worksheets:**



TO DELETE A WORKSHEET, CLICK "REMOVE FROM MY TOOLS" UNDER THE WORKSHEET YOU WOULD LIKE TO REMOVE.

#### Sending Tools to Clients:



16

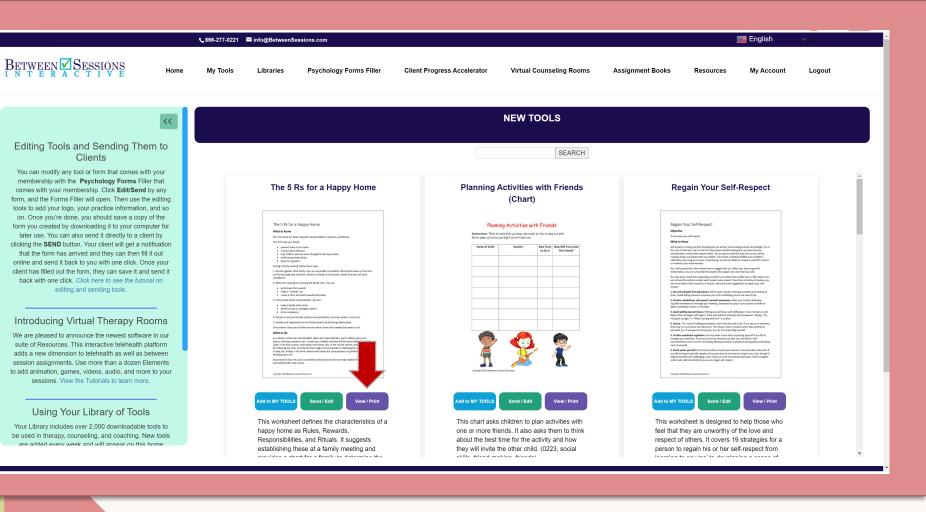
TO EMAIL WORKSHEETS DIRECTLY TO YOUR CLIENT, CLICK "SEND/EDIT" UNDER THE WORKSHEET. YOU WILL BE REDIRECTED TO THE PSYCHOLOGY FORMS FILLER (PFF), WHERE YOU CAN EDIT THE WORKSHEET, ADD PRACTICE INFORMATION, OR MAKE ANY OTHER CHANGES YOU'D LIKE.

### Sending Worksheets Using the PFF:



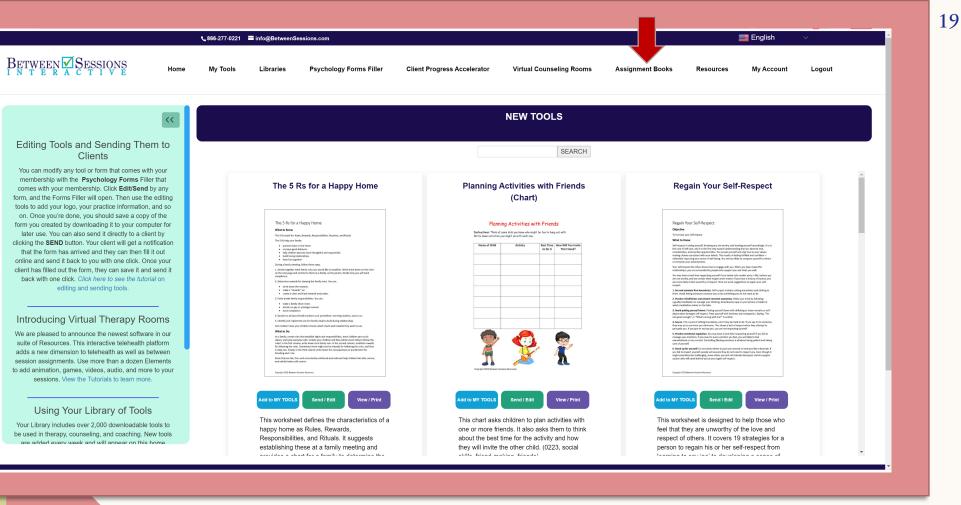
FROM THE PFF, CLICK "SEND FORM" ON THE TOP TOOLBAR, FILL OUT THE EMAIL INFORMATION, AND CLICK "SEND."

#### View/Print Function:



TO VIEW, DOWNLOAD, OR PRINT A WORKSHEET, CLICK THE "VIEW/PRINT" BUTTON UNDER THE WORKSHEET. YOU CAN THEN DOWNLOAD, SAVE, OR PRINT THE WORKSHEET.

#### Assignment Workbooks:

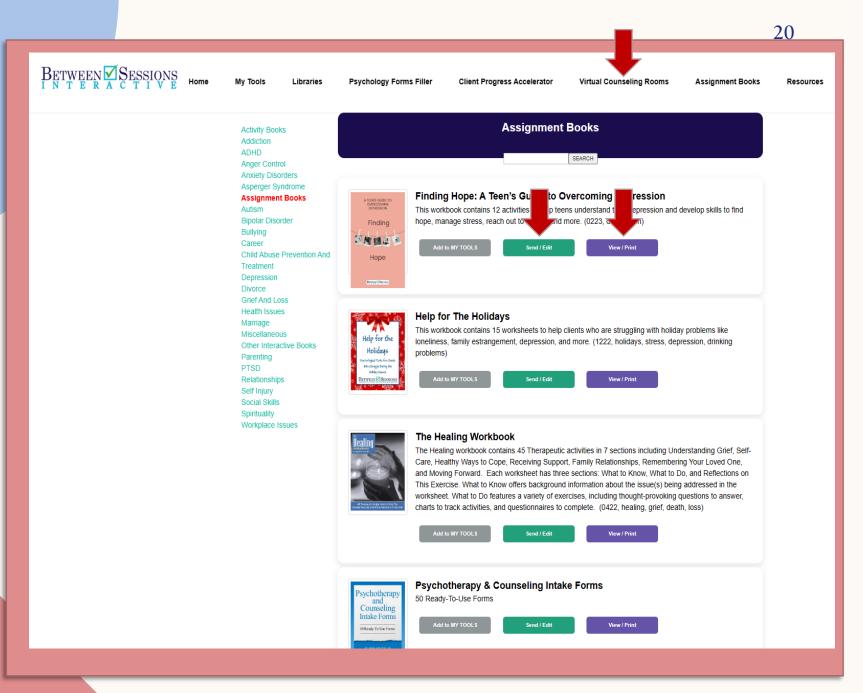


IN THE TOP NAVIGATION YOU WILL FIND THE "ASSIGNMENT WORKBOOKS" TAB. BETWEEN SESSIONS ASSIGNMENT WORKBOOKS INCLUDE COLLECTIONS OF WORKSHEETS TARGETING A SPECIFIC PROBLEM OR AREA OF THERAPY. YOU WILL ALSO FIND JOURNALS FOR YOUR CLIENTS TO USE.

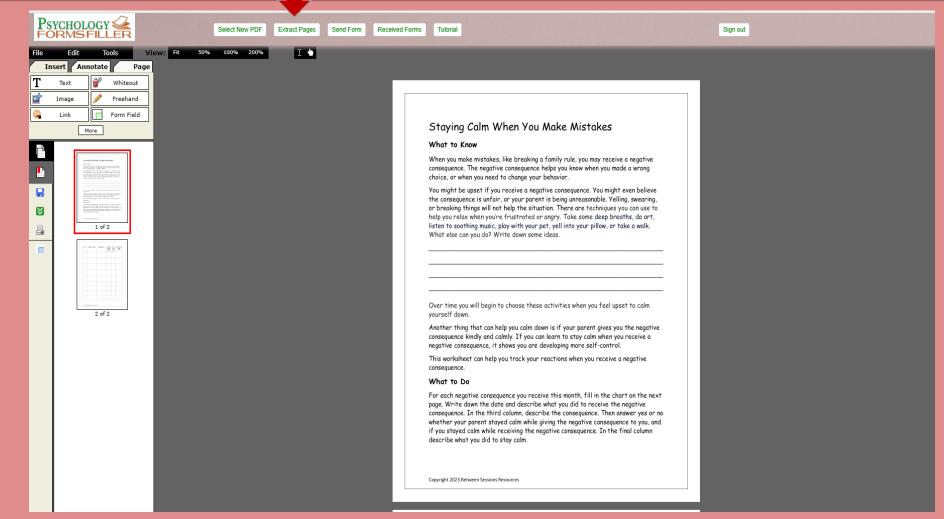
#### Assignment Workbooks:

ASSIGNMENT WORKBOOKS AND JOURNALS CAN BE:

- PRINTED OUT FOR A CLIENT.
  SENT TO A CLIENT USING THE PSYCHOLOGY FORMS FILLER (PFF).
- •UPLOADED TO A VIRTUAL COUNSELING ROOM (VCR).



### **Extracting Pages from a Workbook:**



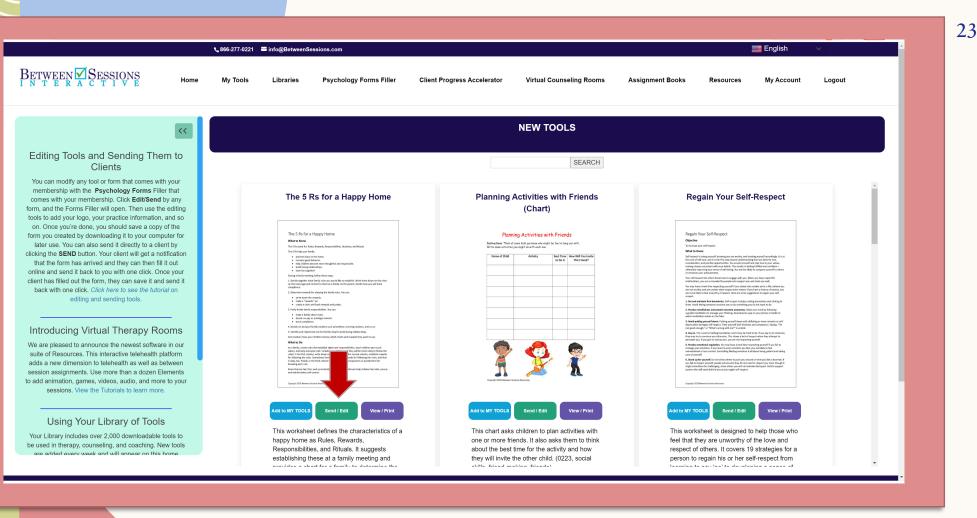
### YOU CAN ALSO EXTRACT WORKSHEETS FROM A WORKBOOK USING THE PSYCHOLOGY FORMS FILLER (PFF).

# **SECTION 2**

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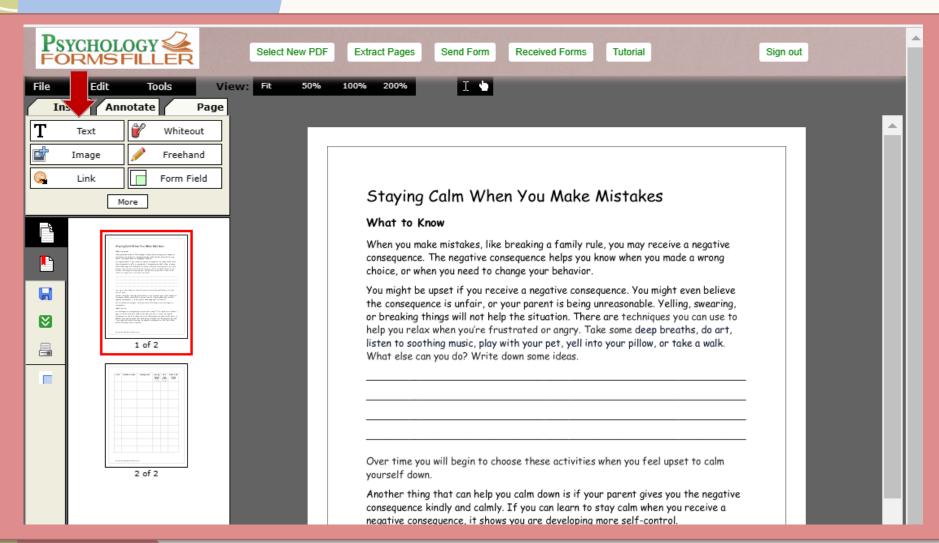
The Psychology Forms Filler (PFF)

#### The Psychology Forms Filler - Edit a Worksheet or Form:



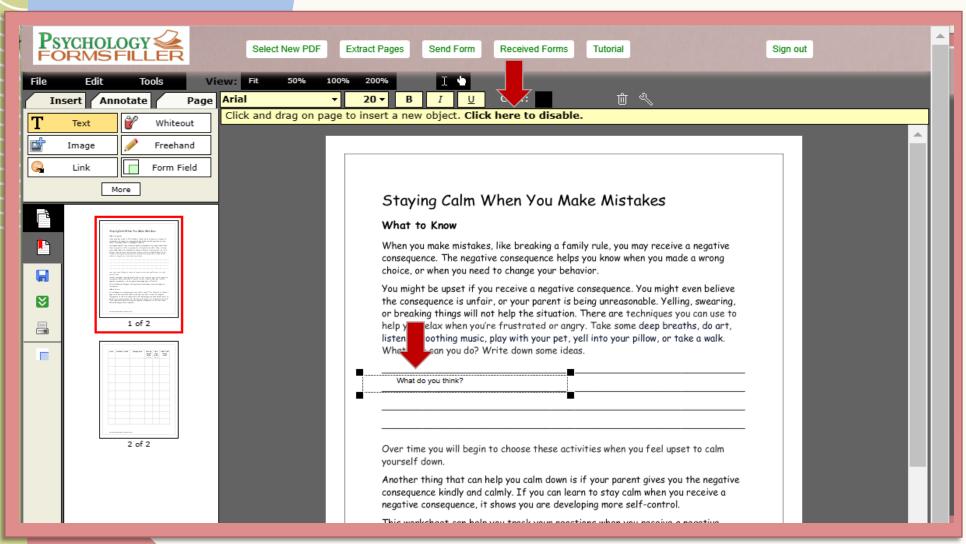
#### CLICK "SEND/EDIT" UNDER THE WORKSHEET TO BE REDIRECTED TO THE PSYCHOLOGY FORMS FILLER.

The Psychology Forms Filler - Make Desired Changes:



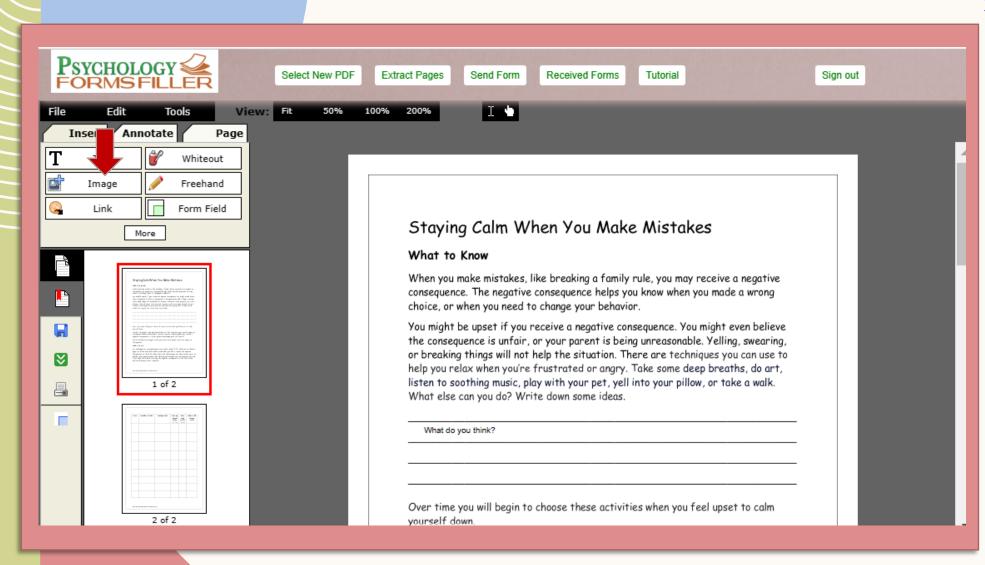
ADD TEXT: CLICK THE "TEXT" BOX ON THE TOP-LEFT NAVIGATION.

### The Psychology Forms Filler- Make Desired Changes



MOVE YOUR CURSOR TO THE AREA WHERE YOU'D LIKE TO ADD TEXT AND CLICK YOUR CURSOR TO CREATE A DIALOGUE BOX. THEN, CLICK INSIDE THE DIALOGUE BOX TO START TYPING. CLICK THE YELLOW BAR WHEN YOU ARE DONE WRITING TO USE A DIFFERENT EDITING TOOL.

### The Psychology Forms Filler- Add a Photo or Logo:



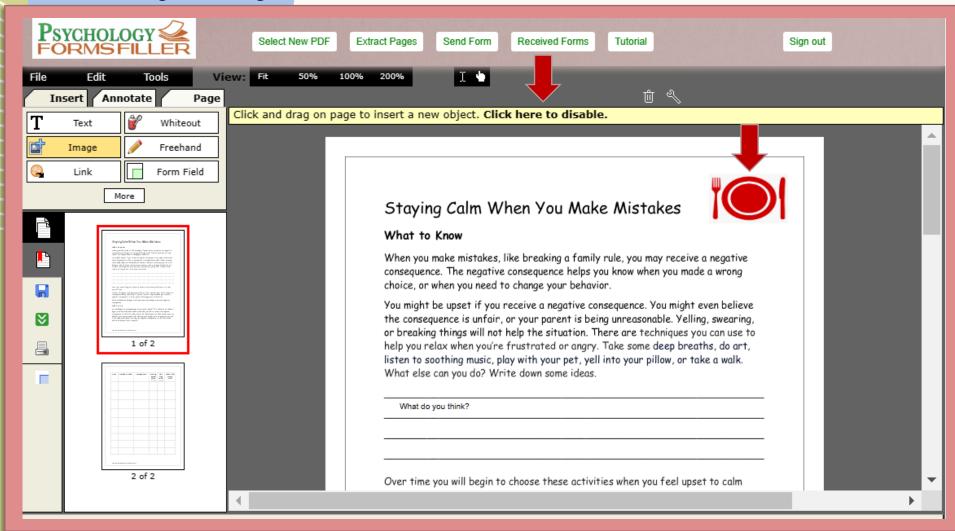
CLICK THE "IMAGE" BUTTON ON THE TOP, LEFT-SIDE NAVIGATION.

The Psychology Forms Filler – Add Logo or Image:

PSYCHOLOGY SFILLER	Select New PDF Extract Pages Send Form Received Forms Tutorial Sign out
Text Whiteout   Image Freehand   Image Form Field   Torm Field   Image Image   Form Field   Image Image   Image   Image Image   Freehand   Image Image   Form Field   Image Image   Image   Image Image   Freehand   Image Image   Form Field   Image Image   Image   Image Image   Image I	Add Ince Tool       akes         Image File:       Choose File Noen         The following image formats are supported:       may receive a negative         bmp, gif, jpg, jpg, png       cancel         Upload       Cancel         Drop File Here       Vou might even believe         male.       vou might even believe         able.       vou might even bel
Q < >	>

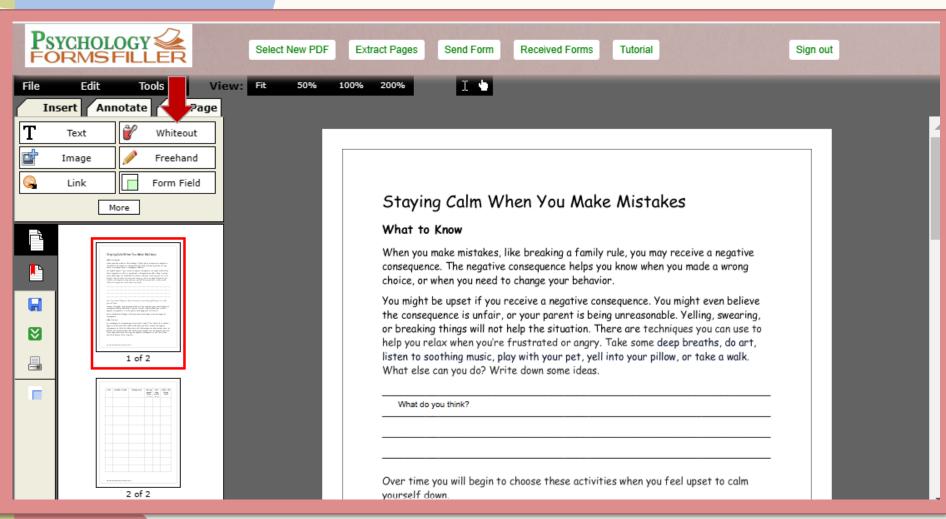
CLICK "CHOOSE FILE" IN THE POPUP BOX AND SELECT YOUR IMAGE FILE.

### The Psychology Forms Filler – Add Logo or Image:



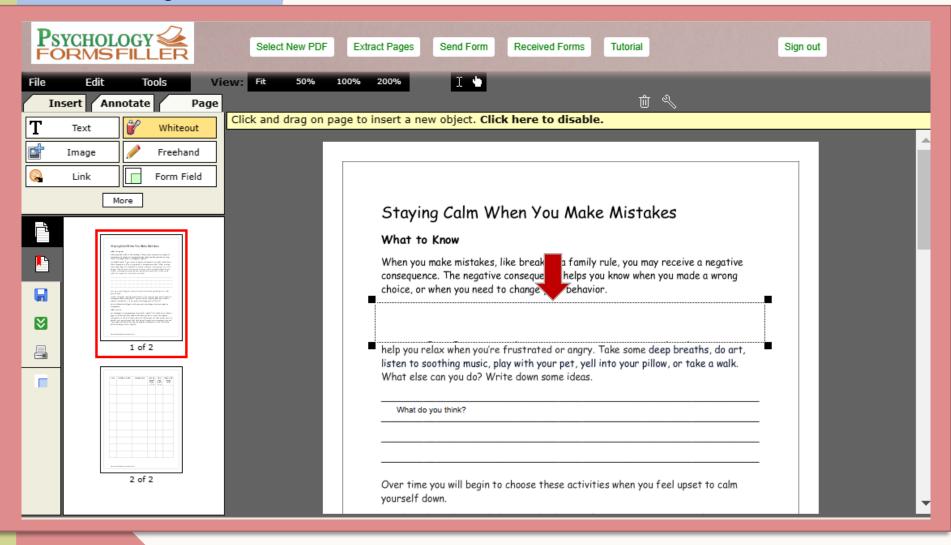
USING YOUR CURSER, HIGHLIGHT THE AREA WHERE YOU'D LIKE YOUR IMAGE TO APPEAR. CLICK THE YELLOW BAR OR THE "IMAGE" BUTTON WHEN YOU ARE DONE TO USE A DIFFERENT EDITING TOOL.

## The Psychology Forms Filler – Whiteout or Delete Content:



#### CLICK THE "WHITEOUT" BUTTON ON THE TOP-LEFT NAVIGATION.

### The Psychology Forms Filler – Removing Content:



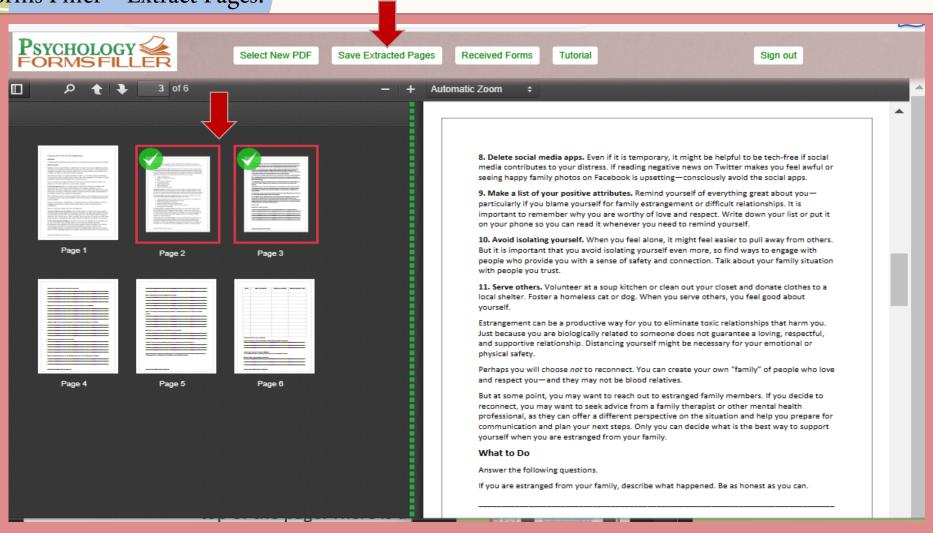
USING YOUR CURSOR, SELECT EVERYTHING YOU'D LIKE TO REMOVE. ONCE FINISHED, CLICK THE "WHITEOUT" BUTTON AGAIN TO STOP USING THE TOOL.

## The Psychology Forms Filler – Extract Pages:



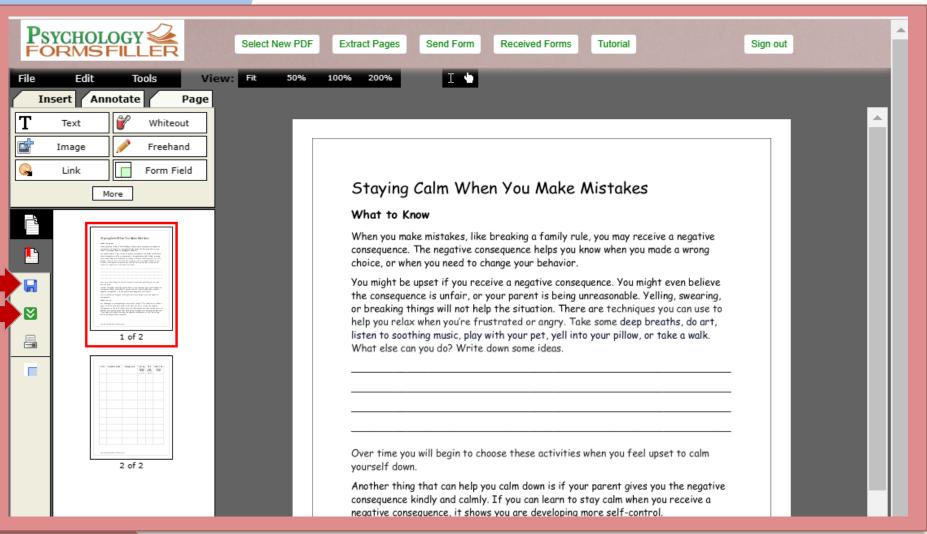
YOU CAN SEND SPECIFIC PAGES FROM WORKBOOKS, OR EVEN SPECIFIC PAGES FROM WORKSHEETS TO CLIENTS BY FIRST OPENING THE PDF (WORKBOOK OR WORKSHEET) INSIDE THE PFF. CLICK "EXTRACT PAGES" ON THE TOOLBAR.

## The Psychology Forms Filler – Extract Pages:



#### SELECT THE PAGES YOU'D LIKE TO EXTRACT AND CLICK "SAVE EXTRACTED PAGES."

#### The Psychology Forms Filler – Download and Save Worksheets or Forms:



CLICK THE BLUE DISK ICON ON THE LEFT NAVIGATION TO SAVE YOUR WORK. CLICK THE GREEN ICON WITH TWO WHITE ARROWS TO DOWNLOAD A WORKSHEET. ONCE DOWNLOADED, YOU CAN SAVE IT FOR YOUR RECORDS.

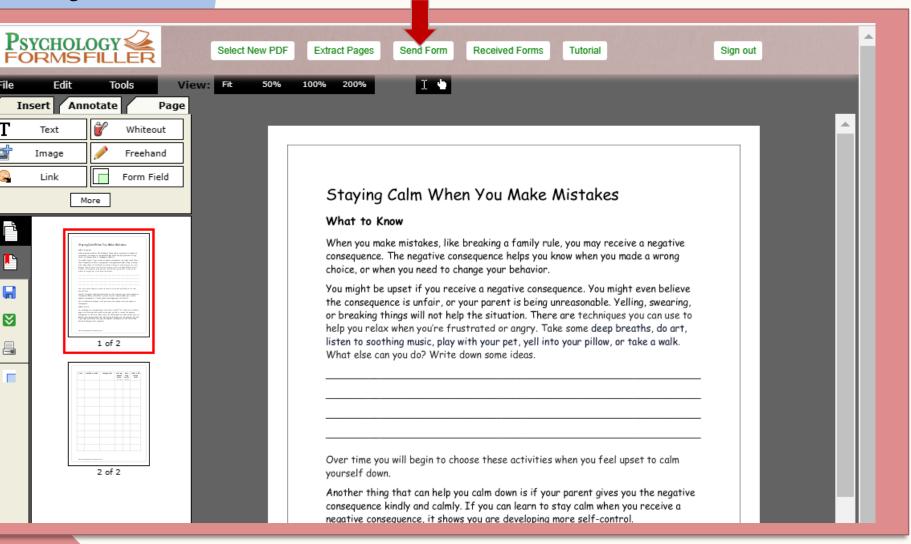
#### The Psychology Forms Filler – Sending Forms, Worksheets, and Workbooks to Clients:

File

T

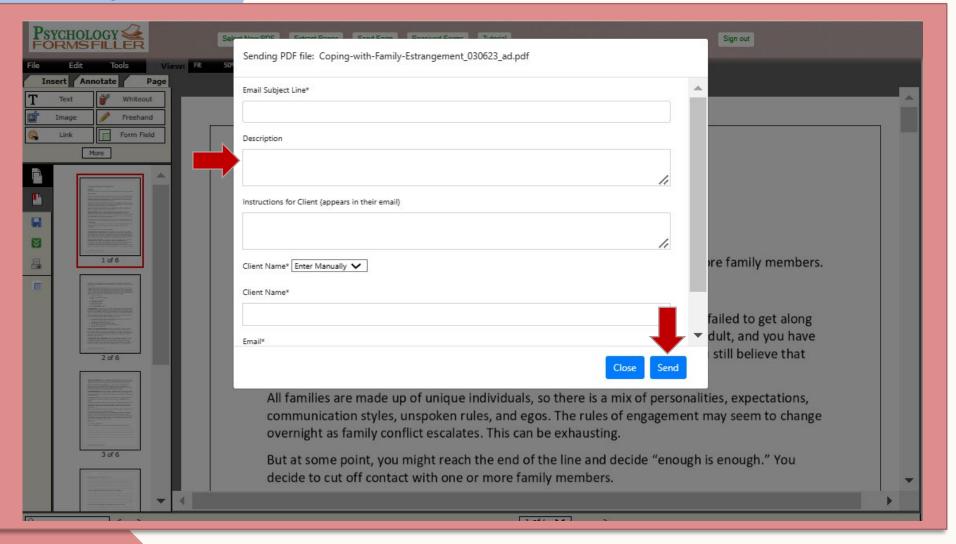
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 $\approx$ 



#### CLICK THE "SEND FORM" BUTTON ON THE TOP TOOLBAR.

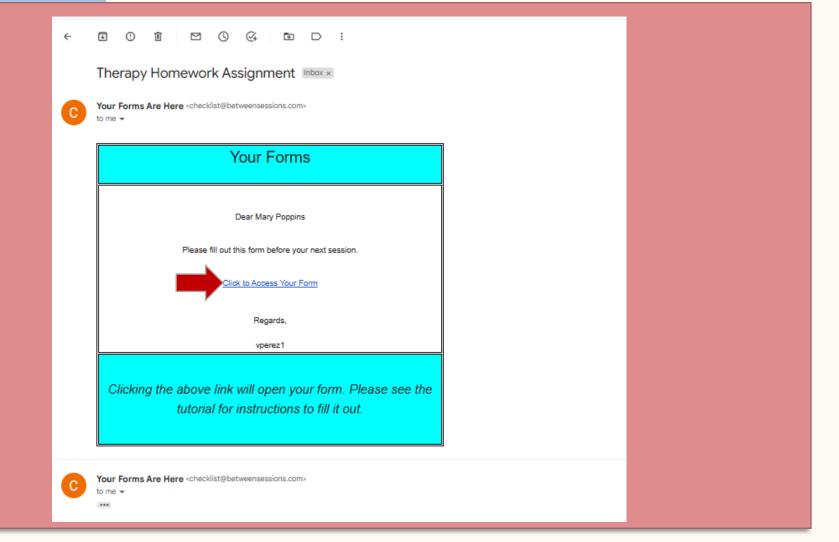
## The Psychology Forms Filler – Sending Forms, Worksheets, and Workbooks to Clients:



#### FILL OUT THE EMAIL INFORMATION AND THEN CLICK, "SEND."

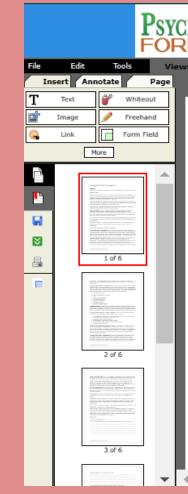
## The Psychology Forms Filler – What Your Client Receives:





CLIENTS RECEIVE AN EMAIL WITH A LINK TO THE WORKSHEET, WHICH ALSO INCLUDES THE DESCRIPTION AND INSTRUCTIONS YOU PROVIDE. THE LINK DIRECTS CLIENTS TO THE PFF WHERE THEY CAN ADD TO OR EDIT THE FORM.

#### The Psychology Forms Filler – What Your Client Receives:



# SYCHOLOGY CORMS FILLER

50%

100% 200%

Fit

Send To Professional Tutorial Close Form

#### Coping with Family Estrangement

#### Objective

To identify ways to effectively cope when you are estranged from one or more family members.

#### What to Know

I 🔸

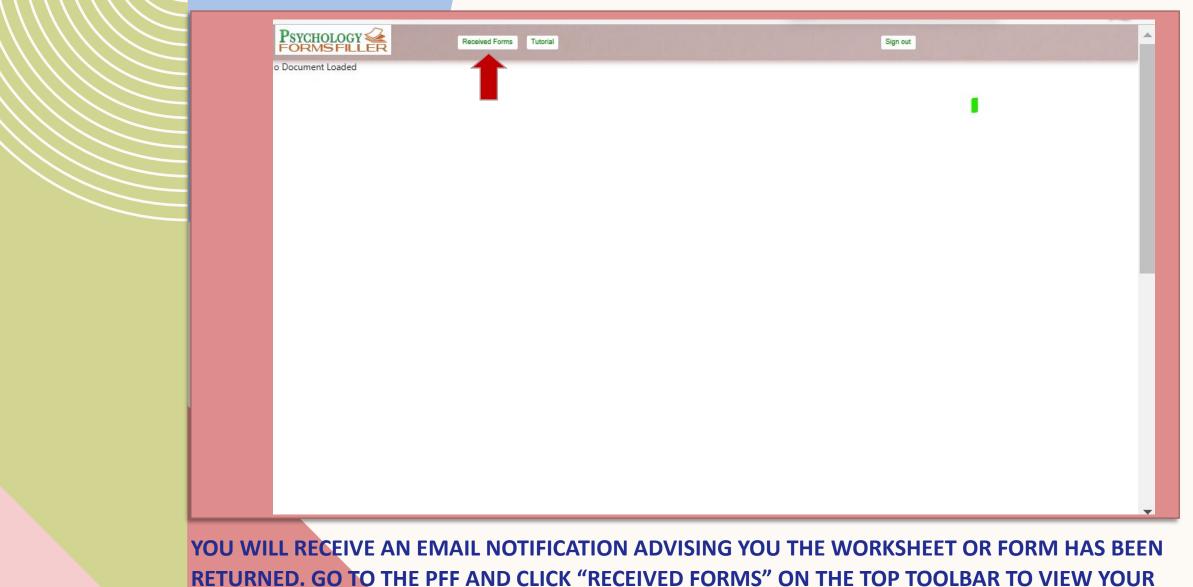
Maybe you always assumed that no matter what, no matter how much you failed to get along with them, your family would always be there for you. But now you are an adult, and you have struggled to navigate family drama and conflict for far too long. Perhaps you still believe that someday your wishes and boundaries will be respected.

All families are made up of unique individuals, so there is a mix of personalities, expectations, communication styles, unspoken rules, and egos. The rules of engagement may seem to change overnight as family conflict escalates. This can be exhausting.

But at some point, you might reach the end of the line and decide "enough is enough." You

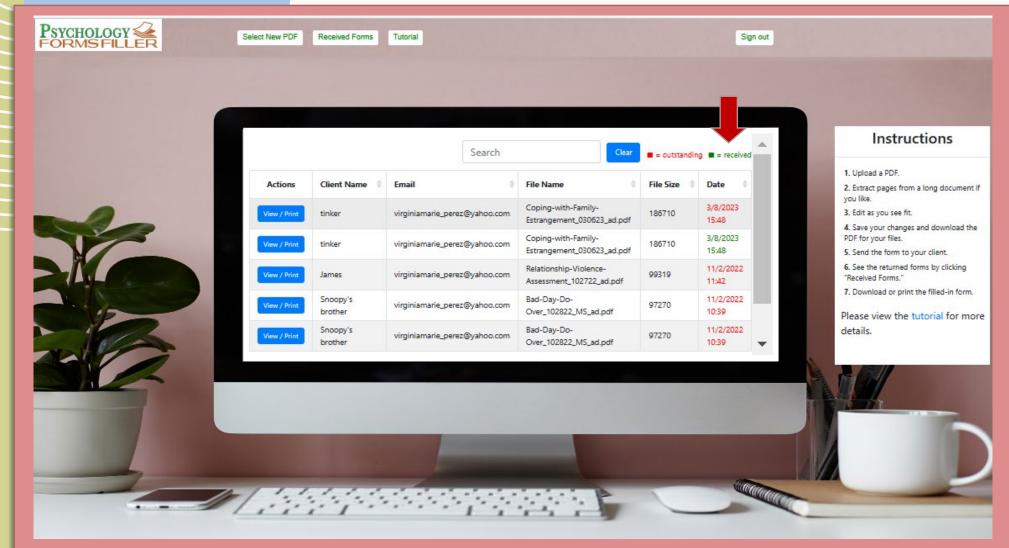
**UPON COMPLETION, THEY WILL CLICK THE "SEND TO PROFESSIONAL" BUTTON ON THE TOP OF THE PAGE. THERE IS A TUTORIAL AVAILABLE FOR CLIENTS FOR THE PFF IN THE TOP NAVIGATION.** 

The Psychology Forms Filler – How Do I Know If Worksheets or Forms are Returned?



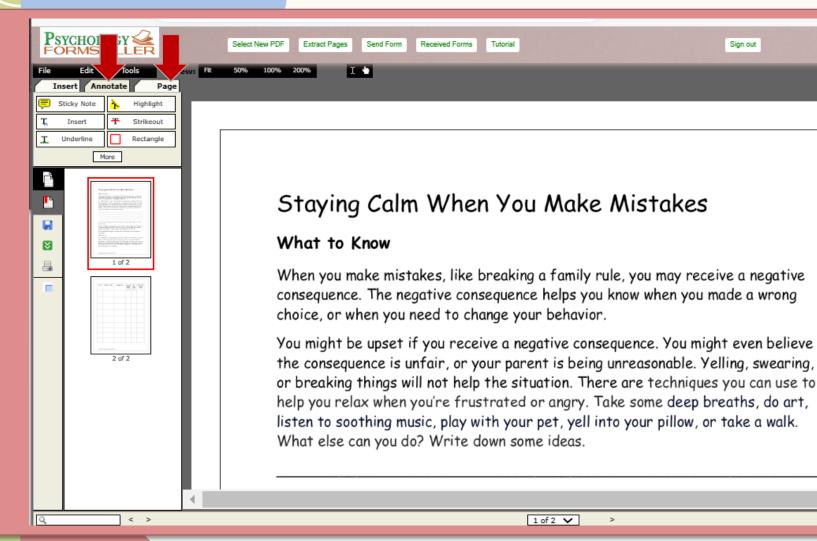
CLIENTS' FORMS AND WORKSHEETS.

#### The Psychology Forms Filler – How Do I Know If Worksheets or Forms are Returned?



THE RED MESSAGE IN THE FAR-RIGHT COLUMN WILL TURN GREEN WHEN THE WORKSHEET IS COMPLETED AND RETURNED. IF IT IS RED, THE WORKSHEET HAS NOT YET BEEN RETURNED TO YOU.

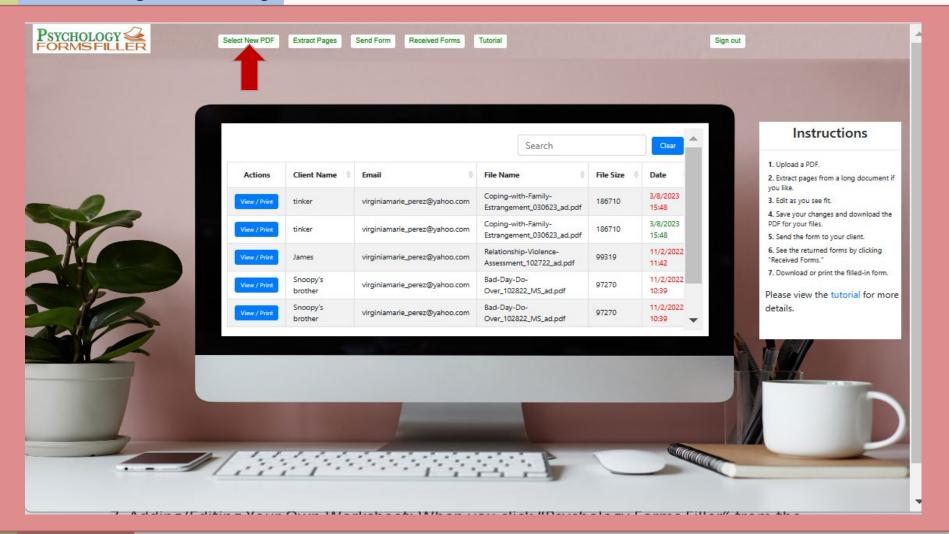
#### The Psychology Forms Filler – Other Tools:



**CLICK THE "ANNOTATE" TAB ON THE TOP, LEFT TOOLBAR TO HIGHLIGHT, ADD ELECTRONIC STICKY NOTES, UNDERLINE, CREATE A RED RECTANGLE, OR STRIKEOUT TEXT. CLICK THE "PAGE"** TAB ON THE TOP LEFT TOOLBAR TO ROTATE OR CROP THE WORKSHEET.

Sign out

#### The Psychology Forms Filler – Adding and Editing Your Own PDF Worksheets and Forms



WHEN YOU CLICK "PSYCHOLOGY FORMS FILLER" FROM THE TOOLBAR, YOU WILL BE DIRECTED TO A SCREEN WHERE YOU CAN UPLOAD YOUR OWN PDF. USING OUR PFF SOFTWARE, YOU CAN EDIT, SEND, AND COLLECT YOUR OWN FORMS TO INCLUDE IN YOUR CLIENT'S ONLINE PORTAL.

# **SECTION 3**

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Section 3: Client Progress Accelerator (CPA)

#### BETWEEN SESSIONS Logout 🕩 **Client Information** Create Generic Book × Instructions: 1. Add a client by clicking the "Add Client" button and filling in all required information. 2. To create an individualized client workbook, start by clicking "Send Problem Checklist." 3. This will take you to a screen to send a Problem Checklist to your client, which will be the basis of the book. 4. When your client returns the Problem Checklist, the label "Pending" will change to "Completed." If a client has checked a problem that indicates immediate attention, you will see a warning here. 5. Use the icons by each client to: send a Pre-Session Questionnaire, enter Progress Notes for the client, send a Session Feedback form to a client, or Create a Book. NOTE: if you want to create a generic workbook for a group, or agency, click the "Create Generic Book" navigation at the top of the page. Click here to see tutorials ADD CLIENT **Client Information** CLIENT NAME EMAIL DATE ADDED ACTIONS Send/View Problem Checklist | 🖪 | 🖻 | 📢 | 🧧 | 💋 | 📋 Bill Clinton Completed 07/27/2021 vperezsprinkle@gmail.com Send/View Problem Checklist | 🖪 | 🖻 | 📢 | 🥔 | 💋 | Billy Jean Completed virginiaperez@betweensessions.com 10/13/2021 Problems that were checked indicate that this client may be in crisis. Send/View Problem Checklist | 🖪 | 🔁 | 🕫 | 🖉 | 🖉 Minnie mouse Completed virginiaperez@betweensessions.com 04/18/2022 Problems that were checked indicate that this client may be in crisis. 📢 🛛 🖉 🚺 🖉 Pete Davidson Complete virginiamarie\_perez@yahoo.com 06/08/2022 Send/View Problem Checklist 09/07/2022 Send/View Problem Checklist Poppy Pending martalovepoppy@gmail.com

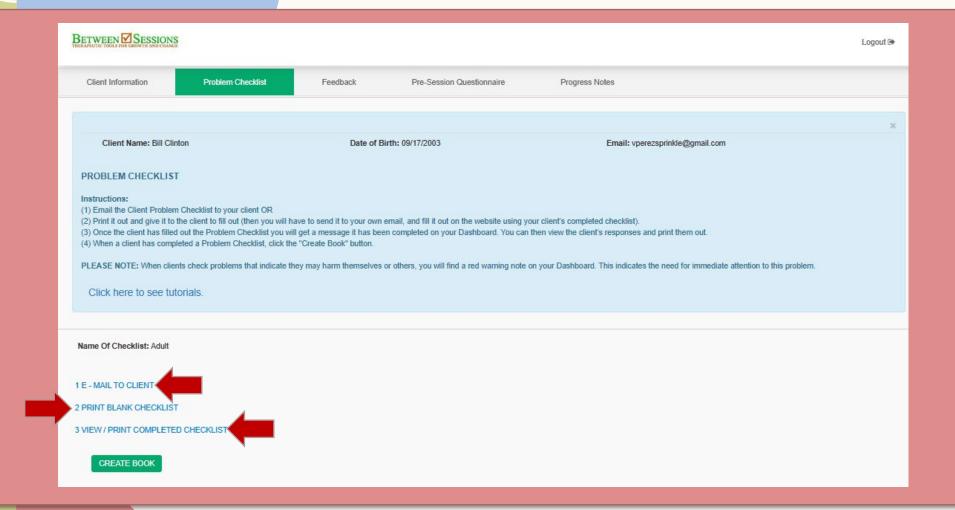
#### CLICK "ADD CLIENT" AND FILL IN THEIR INFORMATION. THEIR NAME WILL THEN APPEAR LISTED BELOW IN "CLIENT INFORMATION."

## Client Progress Accelerator – Send a Problem Checklist:

BETWEEN SESSIONS				Logout
Client Information Create Generic Book				
Instructions: 1. Add a client by clicking the "Add Client" button and filling in al 2. To create an individualized client workbook, start by clicking " 3. This will take you to a screen to send a Problem Checklist to 4. When your client returns the Problem Checklist, the label "Pe 5. Use the icons by each client to: send a Pre-Session Question NOTE: if you want to create a generic workbook for a group, or Click here to see tutorials.	Send Problem Checklist." your client, which will be the basis of the book ending" will change to "Completed." If a client h unaire, enter Progress Notes for the client, sen	as checked a problem that in d a Session Feedback form t		
Client Information	DD CLIENT			
CLIENT NAME	EMAIL	DATE ADDED	ACTIONS	
Bill Clinton Completed	vperezsprinkle@gmail.com	07/27/2021	Send/View Problem Checklist   🗈   🗗   🖉	
Billy Jean Completed Problems that were checked indicate that this client may be in crisis.	virginiaperez@betweensessions.com	10/13/2021	Send/View Problem Checklist	
Minnie mouse Completed Problems that were checked indicate that this client may be in crisis.	virginiaperez@betweensessions.com	04/18/2022	Send/View Problem Checklist	
Pete Davidson Completed	virginiamarie_perez@yahoo.com	06/08/2022	Send/View Problem Checklist	2 8
Poppy Pending	martalovepoppy@gmail.com	09/07/2022	Send/View Problem Checklist 📔 🖪 📔 🛛 🗗	

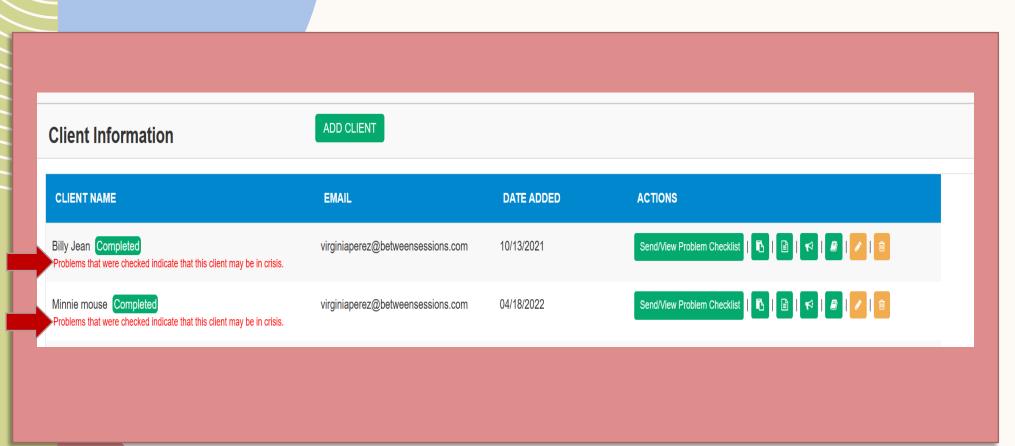
## CLICK 'SEND/VIEW PROBLEM CHECKLIST.'

#### Client Progress Accelerator – Problem Checklists:



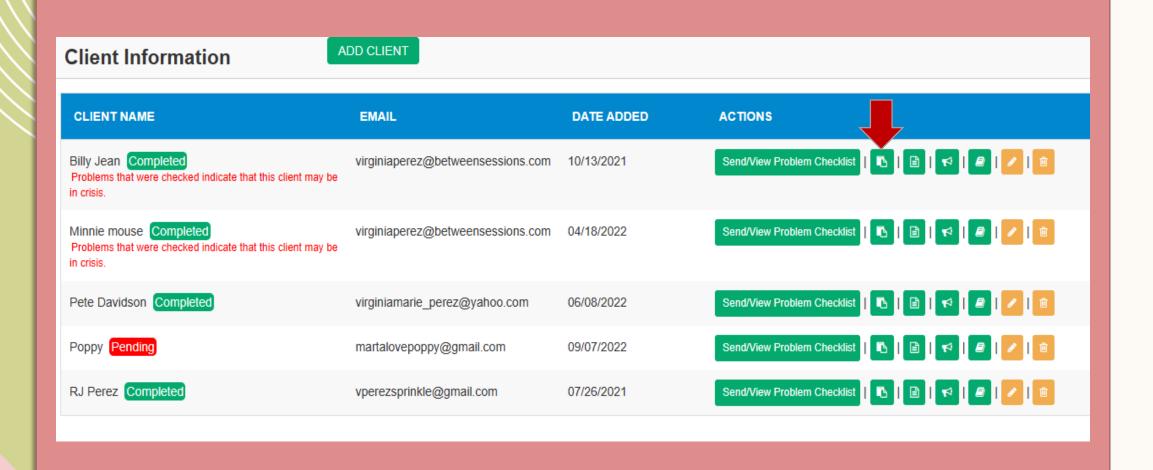
SELECT WHETHER YOU WOULD LIKE TO EMAIL, PRINT, OR VIEW THE COMPLETED FORM. YOU CAN ALSO DOWNLOAD AND PRINT A BLANK PROBLEM CHECKLIST.

## **Client Progress Accelerat**or – Client in Crisis:



**OUR SYSTEM** SHOWS A RED WARNING MESSAGE UNDER YOUR CLIENT'S NAME IF THEIR RESPONSES INDICATE THEY MAY BE IN CRISIS.

#### Client Progress Accelerator – Pre-Session Questionnaire:



CLICK THE CLIPBOARD ICON TO EMAIL A PRE-SESSION QUESTIONNAIRE TO YOUR CLIENTS. YOU CAN ALSO DOWNLOAD AND PRINT A BLANK FORM.

## **Client Progress Accelerator Progress Notes:**

CLIENT NAME	EMAIL	DATE ADDED	ACTIONS
Billy Jean Completed Problems that were checked indicate that this client may be in crisis.	virginiaperez@betweensessions.com	10/13/2021	Send/View Problem Checklist   🖪   🖻   📢   🧧   🙆   💼
Minnie mouse Completed Problems that were checked indicate that this client may be in crisis.	virginiaperez@betweensessions.com	04/18/2022	Send/View Problem Checklist   🖪   🗗   🖹   🗲   🖻
Pete Davidson Completed	virginiamarie_perez@yahoo.com	06/08/2022	Send/View Problem Checklist   🖪   🖻   📢   🗐   💋   🧰
Poppy Pending	martalovepoppy@gmail.com	09/07/2022	Send/View Problem Checklist   🖪   🖻   📢   🖻   🖍

Click the Progress Notes Icon and click "Create Note" to fill out the form to record your notes. Click "Save" when you are finished.

## Client Progress Accelerator – Feedback Form:

Client Information	DD CLIENT		
CLIENT NAME	EMAIL	DATE ADDED	ACTIONS
Billy Jean Completed Problems that were checked indicate that this client may be in crisis.	virginiaperez@betweensessions.com	10/13/2021	Send/View Problem Checklist   🖪   🖶   🗗   🖉   🖉   👔
Minnie mouse Completed Problems that were checked indicate that this client may be in crisis.	virginiaperez@betweensessions.com	04/18/2022	Send/View Problem Checklist   🖪   🗗   🗗   🖉   🖉
Pete Davidson Completed	virginiamarie_perez@yahoo.com	06/08/2022	Send/View Problem Checklist   🖪   🖶   🗗   🖉   🖉
Poppy Pending	martalovepoppy@gmail.com	09/07/2022	Send/View Problem Checklist   🖪   🖶   🗗   🖉   🖉
RJ Perez Completed	vperezsprinkle@gmail.com	07/26/2021	Send/View Problem Checklist   🖪   🖶   🗗   🖉   🖉

**Click the Megaphone icon 1** to email or print a blank feedback form for your client.

# **SECTION 4**

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Workbook Creator

#### Creating a Workbook:

Client Information

Create Generic Book

#### Instructions:

1. Add a client by clicking the "Add Client" button and filling in all required information.

- 2. To create an individualized client workbook, start by clicking "Send Problem Checklist."
- 3. This will take you to a screen to send a Problem Checklist to your client, which will be the basis of the book.
- 4. When your client returns the Problem Checklist, the label "Pending" will change to "Completed." If a client has checked a problem that indicates immediate attention, you will see a warning here.
- 5. Use the icons by each client to: send a Pre-Session Questionnaire, enter Progress Notes for the client, send a Session Feedback form to a client, or Create a Book.

NOTE: if you want to create a generic workbook for a group, or agency, click the "Create Generic Book" navigation at the top of the page.

Click here to see tutorials.

Client Information	ADD CLIENT		
CLIENT NAME	EMAIL	DATE ADDED	ACTIONS
Billy Jean Completed Problems that were checked indicate that this client may be in crisis.	virginiaperez@betweensessions.com	10/13/2021	Send/View Problem Checklist   🖪   🗗   😭   🛃   🖉   🖉
Minnie mouse Completed Problems that were checked indicate that this client may be in crisis.	virginiaperez@betweensessions.com	04/18/2022	Send/View Problem Checklist   🖪   🗗   🛃   🛃   🖉
Pete Davidson Completed	virginiamarie_perez@yahoo.com	06/08/2022	Send/View Problem Checklist   🖪   🗗   😰   🖉   🖉

Click the Notebook icon or click "Create Generic Book" on the top toolbar. If your client completed the Problem Checklist, the software will auto-suggest worksheets for them based on the answers they provided.

### Edit Client Information:

CLIENT NAME	EMAIL	DATE ADDED	ACTIONS
Billy Jean Completed Problems that were checked indicate that this client may be in crisis.	virginiaperez@betweensessions.com	10/13/2021	Send/View Problem Checklist   🖪   🖬   🗗   🖻   🖉   🖉
Minnie mouse Completed Problems that were checked indicate that this client may be in crisis.	virginiaperez@betweensessions.com	04/18/2022	Send/View Problem Checklist   🖪   🔁   🗗   🖉   🖉
Pete Davidson Completed	virginiamarie_perez@yahoo.com	06/08/2022	Send/View Problem Checklist   🖪   🛃   🛃   🖉   🖉
Poppy Pending	martalovepoppy@gmail.com	09/07/2022	Send/View Problem Checklist   🖪   🖆   🗲   🖉   🖆

Click the Pencil icon formation to edit your client's basic information Click "Submit" to save it.

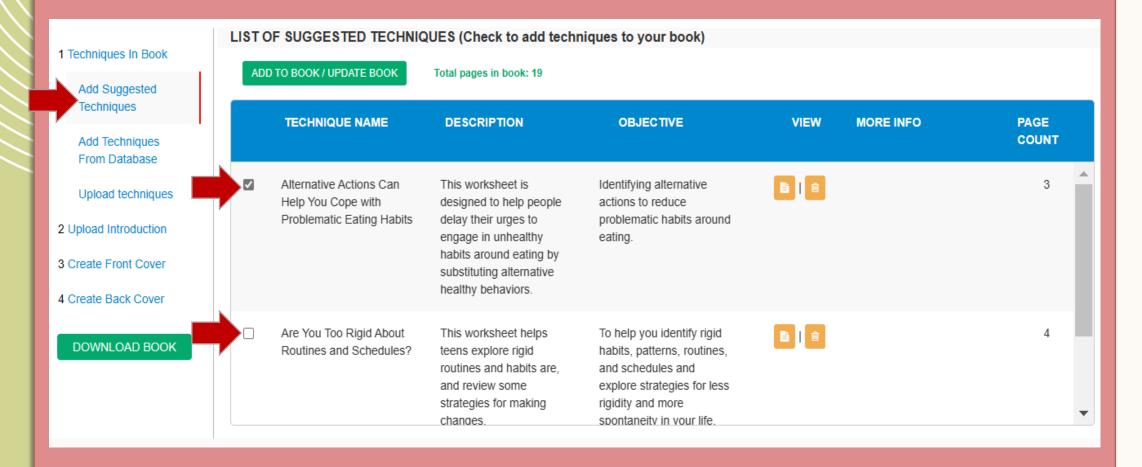
#### Client Progress Accelerator – Delete Client Record:

ADD CLIENT **Client Information** CLIENT NAME EMAIL ACTIONS DATE ADDED Billy Jean Completed Send/View Problem Checklist 🖪 | 🗟 | 📢 | virginiaperez@betweensessions.com 10/13/2021 Problems that were checked indicate that this client may be in crisis. Send/View Problem Checklist 📔 🌇 📔 🖬 🖌 🗗 🖉 📔 🖉 📔 Minnie mouse Completed virginiaperez@betweensessions.com 04/18/2022 Problems that were checked indicate that this client may be in crisis. Pete Davidson Completed virginiamarie\_perez@yahoo.com Send/View Problem Checklist | 🖪 | 🗟 | 📢 | 🗐 | 06/08/2022 Send/View Problem Checklist | 🖪 | 🗃 | 📢 | 🥔 | 🥒 | 💼 Poppy Pending martalovepoppy@gmail.com 09/07/2022 RJ Perez Completed Send/View Problem Checklist | 🖪 | 🗟 | 📢 | 🖻 | 🖉 | vperezsprinkle@gmail.com 07/26/2021

Click the Trash Can icon United to dele

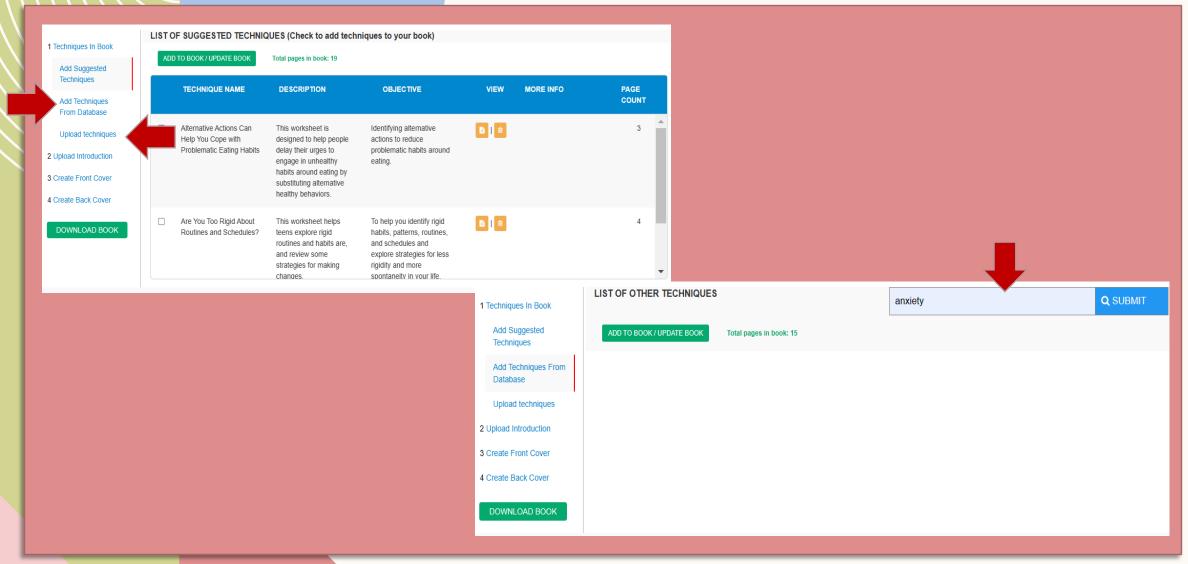
to delete your client from the database.

### Client Progress Accelerator – Creating a Workbook:



Click "Add Suggested Techniques" on the side navigation bar to view the worksheets suggested for your client. Click the checkboxes next to the worksheets you'd like to include. You will see a check mark appear next to worksheets you've added. To remove a worksheet, click on the box again, and the checkmark will disappear, indicating the worksheet was removed.

### Client Progress Accelerator – Creating a Workbook:



Clicking "Add Techniques from Database" will prompt a search box to help you find specific worksheets using the keyword search. You can also add your own PDFs by clicking "Upload Techniques."

## Client Progress Accelerator – Adding an Introduction to a Workbook:

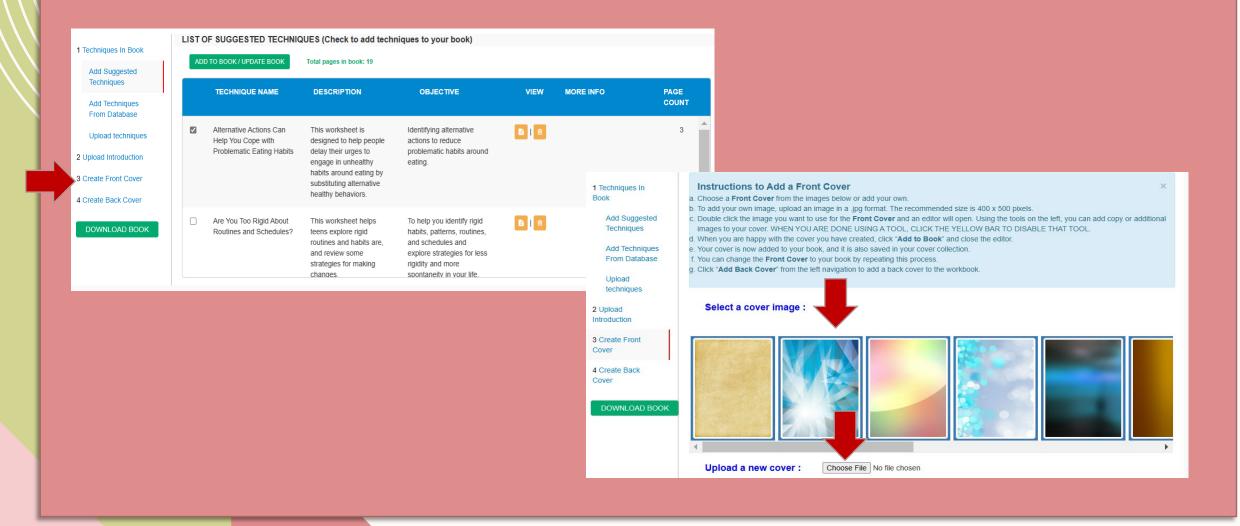


LIST OF SUGGESTED TECHNIQUES (Check to add techniques to your book)

Add Suggested	ADL	D TO BOOK / UPDATE BOOK	Total pages in book: 19				
Techniques		TECHNIQUE NAME	DESCRIPTION	OBJECTIVE	VIEW	MORE INFO	PAGE
Add Techniques From Database							COUNT
Upload techniques		Alternative Actions Can Help You Cope with	This worksheet is designed to help people	Identifying alternative actions to reduce			3
2 Upload Introduction 3 Create Front Cover		Problematic Eating Habits	delay their urges to engage in unhealthy habits around eating by	problematic habits around eating.			
4 Create Back Cover			substituting alternative healthy behaviors.				
DOWNLOAD BOOK		Are You Too Rigid About Routines and Schedules?	This worksheet helps teens explore rigid routines and habits are, and review some strategies for making	To help you identify rigid habits, patterns, routines, and schedules and explore strategies for less rigidity and more			4
			changes.	spontaneitv in vour life.			•

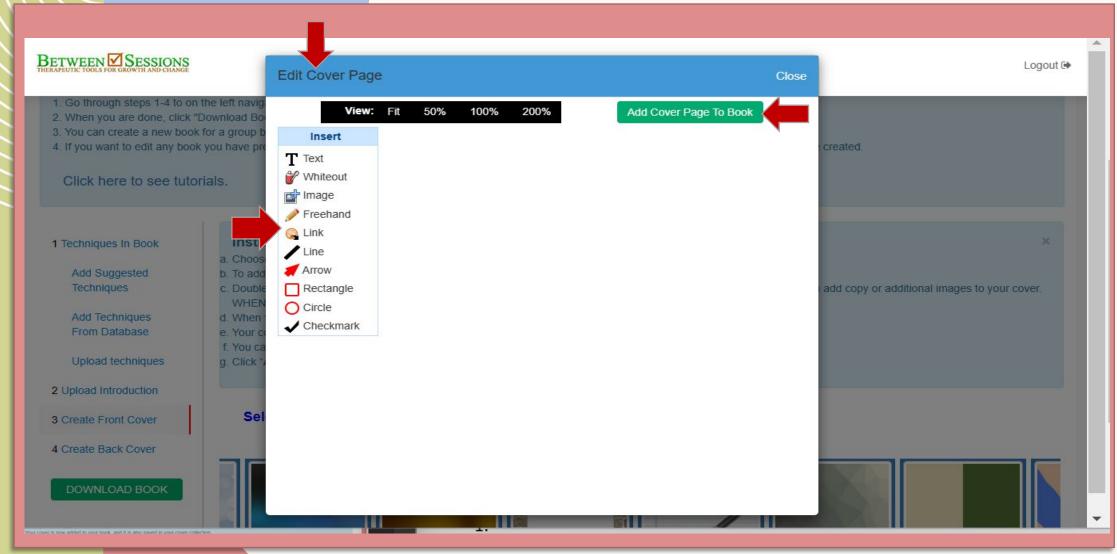
1 Techniques In Book Add Suggested Techniques Add Techniques From Database	ADD INTRODUCTION  Instructions: a. Click Select or Change File (PDF only). b. Click Add Introductory Page to Book to insert or replace the intro content in the current book.
Upload techniques 2 Upload Introduction	Current file:
3 Create Front Cover	None selected
4 Create Back Co	SELECT OR CHANGE FILE
DOWNLOAD BOOK	

Click "Upload Introduction" to upload a personalized letter, introduction, or directions for your client (upload PDFs only).



Click "Create a Front Cover" to design a cover. You can click on the images provided to select a stock image or upload your own by clicking "Choose File" on the bottom of the page.

#### Client Progress Accelerator – Editing the Workbook Cover:



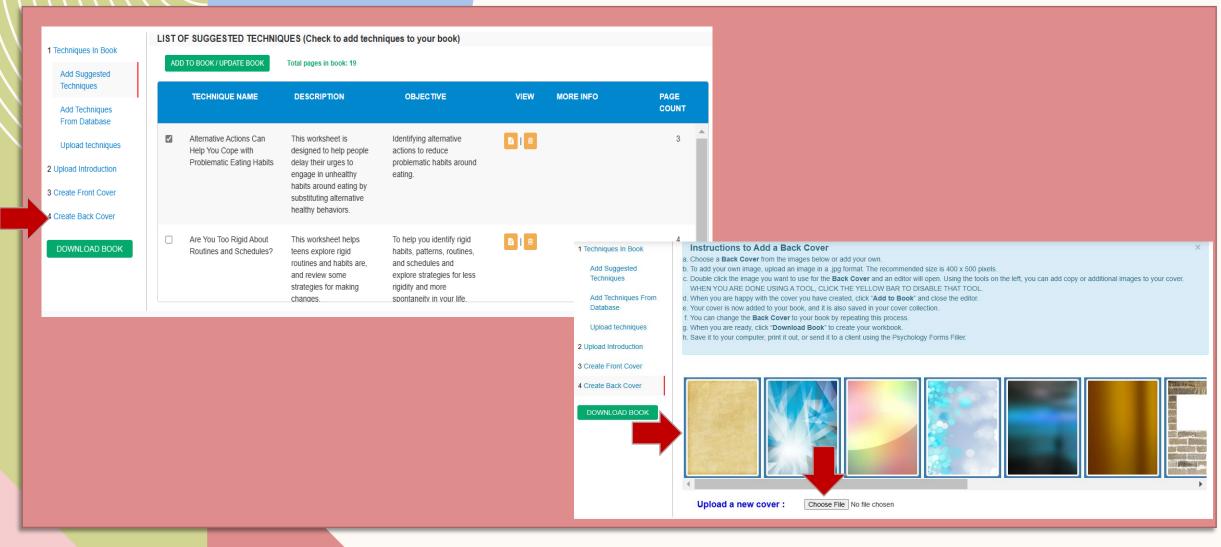
You can add text, images, or your logo by selecting the tool you'd like to use on the left navigation bar. Point and click your curser in the area where you'd like to insert the tool and it will appear. Once you've finished, click "Add Cover Page to Book" to save it.

## Client Progress Accelerator – Pages in Workbook:

	LICT			nimune te veur heek)			
1 Techniques In Book		OF SUGGESTED TECHNIC	Total pages in book: 19	niques to your book)			
Add Suggested Techniques			Total pages in book. 15				
Add Techniques From Database		TECHNIQUE NAME	DESCRIPTION	OBJECTIVE	VIEW	MORE INFO	PAGE COUNT
Upload techniques 2 Upload Introduction 3 Create Front Cover 4 Create Back Cover		Alternative Actions Can Help You Cope with Problematic Eating Habits	This worksheet is designed to help people delay their urges to engage in unhealthy habits around eating by substituting alternative healthy behaviors.	Identifying alternative actions to reduce problematic habits around eating.			3
DOWNLOAD BOOK		Are You Too Rigid About Routines and Schedules?	This worksheet helps teens explore rigid routines and habits are, and review some strategies for making changes.	To help you identify rigid habits, patterns, routines, and schedules and explore strategies for less rigidity and more spontaneity in your life.			4

You can see the total number of pages included in the workbook listed above the blue bar.

## Client Progress Accelerator – Creating the Workbook Back Cover:



Click "Create Back Cover" to select a back cover for the workbook. You can edit the page with text and images using the same instructions in step 4.

## Client Progress Accelerator – Download the Workbook:

LIST OF SUGGESTED TECHNIQUES (Check to add techniques to your book) 1 Techniques In Book ADD TO BOOK / UPDATE BOOK Total pages in book: 19 Add Suggested Techniques **TECHNIQUE NAME** DESCRIPTION OBJECTIVE VIEW MORE INFO PAGE COUNT Add Techniques From Database Alternative Actions Can Identifying alternative B | 0  $\checkmark$ This worksheet is 3 Upload techniques Help You Cope with designed to help people actions to reduce Problematic Eating Habits delay their urges to problematic habits around 2 Upload Introduction engage in unhealthy eating. habits around eating by 3 Create Front Cover substituting alternative healthy behaviors. 4 Create Back Cover B | 8 Are You Too Rigid About This worksheet helps To help you identify rigid  $\square$ Λ DOWNLOAD BOOK Routines and Schedules? teens explore rigid habits, patterns, routines, routines and habits are. and schedules and explore strategies for less and review some strategies for making rigidity and more T changes. spontaneity in your life.

Click "Download Book" when you've finished the workbook. The book will automatically and immediately download. You can save it, email it as an attachment, or print it for your client.

# **SECTION 5**

62

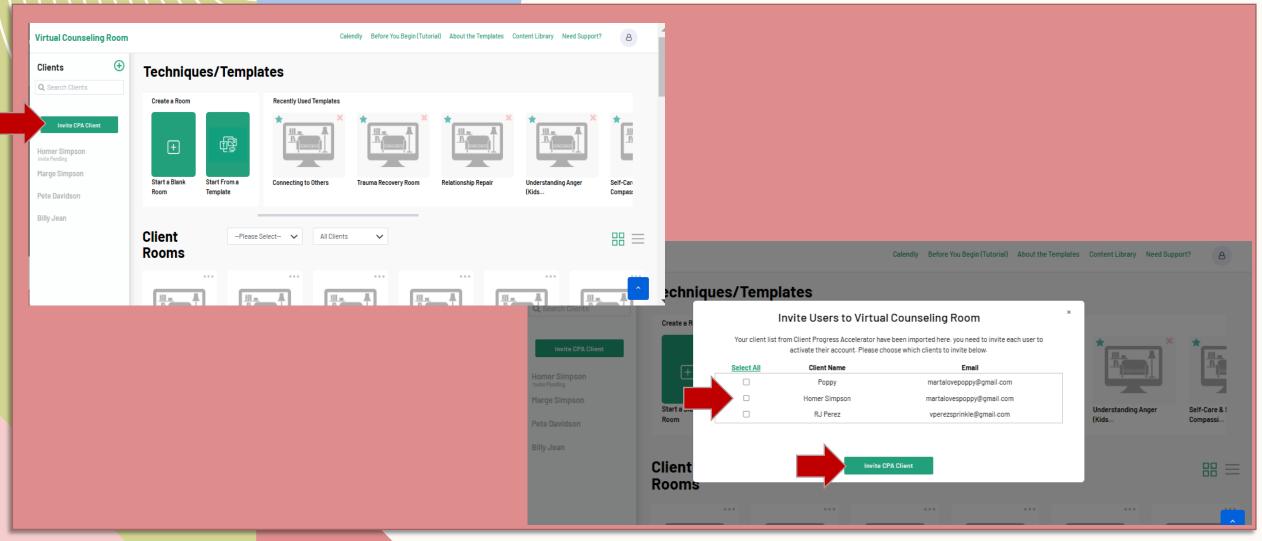
Section 4: Virtual Counseling Rooms (VCR)

## Virtual Counseling Rooms – Adding Clients:

Virtual Counseling Reve		Cale	ndly Before You Begin (Tutoria	al) About the Templates Co	ontent Library Need Support?	8
Clients 🕒	Techniques/Templa	ates				
	Create a Room	Recently Used Templates				
Invite CPA Client Homer Simpson Invite Pending Marge Simpson	+ E					
Pete Davidson	Start a Blank Start From a Room Template	Connecting to Others	Trauma Recovery Room	Relationship Repair	Understanding Anger (Kids	Self-Can Compas:
Billy Jean	Client -Please Rooms	Select- 🗸 All Clients	~			88 ≡
	 					- A

Click the plus icon 
on the top-left navigation. Add the client's information and click "Save." Your 
client will automatically receive a link to the email address you provided.

### Virtual Counseling Rooms – Inviting Clients from the Client Progress Accelerator (CPA):



Click "Invite CPA Client" on the left navigation bar. Select the clients you'd like to invite and click "Invite CPA Client." Your clients will receive an email with a link inviting them to join the VCR.

## Virtual Counseling Rooms – Calendly:

Virtual Counseling Roo	m		Calendly Before You Begin (Tuto	rial) About the Templates C	Content Library Need Support?	8
Clients	Techniques/	Templates				
Q, Search Clients	Create a Room	Recently Used Temple	ates			
Invite CPA Client Homer Simpson Invite Pending	Ŧ	te				
Marge Simpson Pete Davidson	Start a Blank Start Room Temp	From a Connecting to Others	Trauma Recovery Room	Relationship Repair	Understanding Anger (Kids	Self-Can Compas:
Billy Jean	Client Rooms	Please Select- 🗸 All (	Clients			88 =
						, C

Calendly: This feature helps keep your schedule organized and sends appointment reminder notifications to your clients. There is also a paid option when you upgrade in Calendly.

### Virtual Counseling Rooms – Tutorials:

8 Virtual Counseling Room Before You Begin (Tutorial) About the Templates Content Library Need Support? Calendly  $\oplus$ Clients **Techniques/Templates** Q Search Clients Recently Used Templates Create a Room Invite CPA Client ш. ₫\$ª + Homer Simpson Invite Pending Marge Simpson Start a Blank Start From a Self-Can Connecting to Others Trauma Recovery Room **Relationship Repair** Understanding Anger Template Room (Kids... Compas: Pete Davidson Billy Jean Client  $BB \equiv$ -Please Select-All Clients  $\sim$  $\sim$ Rooms --. . . ... ... 프 <u>11 –</u> 里. ¥ <u>II.</u> \* <u>II –</u> <u>II.</u>

Tutorials: Click "Before You Begin (Tutorials)" on the top right navigation bar to access video and PDF tutorials.

## Virtual Counseling Rooms – About the Templates:

Virtual Counseling	Room				Calendly Before You Begin (Tu	itorial) About the Templates C	Content Library Need Support?	8
Clients Q. Search Clients	Ð	Technique	s/Templa	ites				
Invite CPA Client Homer Simpson Invite Pending Marge Simpson Pete Davidson			tart From a emplate	Recently Used Templates	Trauma Recovery Room	Kelationship Repair	Image: Wight of the second s	Self-Cari Compas:
Billy Jean		Client Rooms	-Please S	elect- V All Clie		 	···	

Here you will find a thorough description of all the Room templates, including age groups, descriptions, Elements included, and the problems the Room addresses.

#### Virtual Counseling Rooms – Content Library:

**Virtual Counseling Room** Before You Begin (Tutorial) About the Templates Content Library Need Support? 8 Calendly  $\oplus$ Clients Techniques/Templates Q Search Clients Create a Room Recently Used Templates Invite CPA Client ы. 99 **-**H., dŞ  $\left(+\right)$ Homer Simpson Invite Pending Marge Simpson Start a Blank Start From a Connecting to Others Trauma Recovery Room Relationship Repair Understanding Anger Self-Can Template Room (Kids... Compas: Pete Davidson Billy Jean Client  $BB \equiv$ -Please Select-All Clients  $\sim$ Rooms ... ... ... ... ... ¥ 븼르 ¥ 포 <u>II.</u> <u>31.</u> 里..... 포

You will find resources to add to your Room, such as blank board games used to create games, meditations, backdrops, data collection forms, icons to use for card decks, notes, and posters.

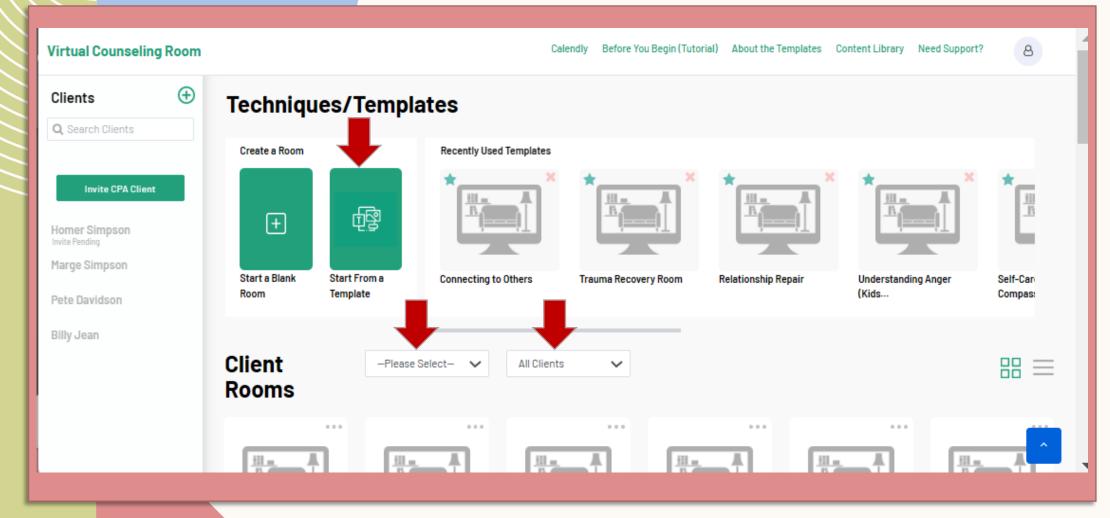
## Virtual Counseling Rooms – Changing Your Password:

Virtual Counseling Room		Calendly Before You Begin (Tutorial) About the Templates Content Library Need Support?
Clients 🕒	Techniques/Tem	plates
Q, Search Clients	Create a Room	Recently Used Templates
Invite CPA Client Homer Simpson Invite Pending Marge Simpson	(+)	
Pete Davidson	Start a Blank Start From a Room Template	Connecting to Others Trauma Recovery Room Relationship Repair Understanding Anger Self-Car (Kids Compas:
Billy Jean	Client -Ple	ease Select-
	Rooms	ease Select- V All Clients V

To update your password, click the Person icon Password."

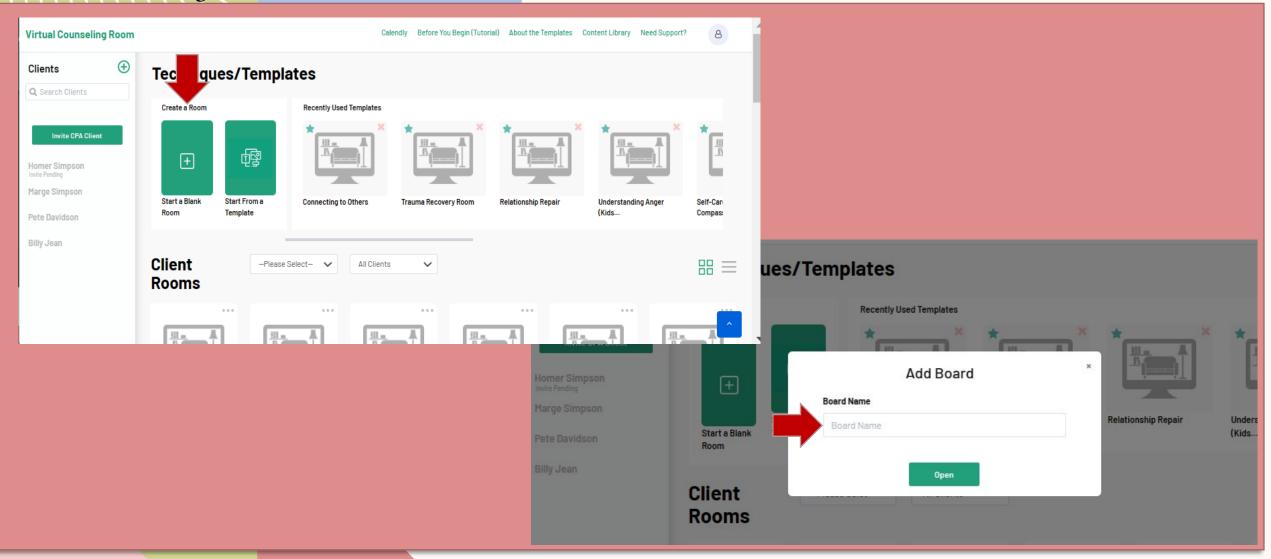
To update your password, click the Person icon 🔒 on the top-right navigation bar. Then click, "Change

### Virtual Counseling Rooms – Using a Template Room:



Under "Techniques/Templates," click "Start from a Template." Either use the search box or the dropdown menu to sort through the Template Rooms database. Click the template name to view the Room.

#### Virtual Counseling Rooms – Create a Room:



Click "Start a Blank Room." Create a name for your Room and click "Save." The blank Room will automatically open. All blank Rooms include the Video Chat Element.

### Virtual Counseling Rooms – Left-Side Navigation:

Notity Your Client Your Are in This Room V Virginia Perez **Distress Tolerance** ← Go Back [] [1x]  $\cdot j \cdot \times$ Elements G  $\oplus \times$ General Elements v DBT Skills: Distress Tolerance & Crisis Su... Ο Media Elements v View Edit PDF  $\triangle$ Distress Tolerance Emojis Stickers Skills Pausing\_During\_a\_Distressing\_Situat Start Call ï P C Recent Activity: Chat Notes Q • 6 Actions View Edit PDF 💾 Save Room ÷× 0 Using\_a\_Pros\_and\_Cons\_List\_to\_Ident Save Room as a template Recent Activity: 1  $\oplus \times$ Share Room Guided Imagery Audio hi **4≥H**  $+ \times$ ▶ 0:00 / 9:55 \_\_\_\_\_ 11 View Edit PDF

Click the "T" icon T to add Text.

### Virtual Counseling Rooms – Left-Side Navigation:

lotify Your Client Your Are in This Room V Virginia Perez **Distress Tolerance** ← Go Back 1x ÷× Elements Т G  $+ \times$ 6 **General Elements** ~ DBT Skills: Distress Tolerance & Crisis Su... Ο Media Elements  $\sim$ View Edit PDF **Distress Tolerance**  $\triangle$ Stickers Emojis Skills Pausing\_During\_a\_Distressing\_Situat Start Call Q C Recent Activity: Chat Notes Q • -64 Actions View Edit PDF 🗄 Save Room ÷× 0 Using\_a\_Pros\_and\_Cons\_List\_to\_Ident 🗟 Save Room as a template Recent Activity: 1 + × Share Room he i Guided Imagery Audio  $+ \times$ 10 0:00 / 9:55 1 View Edit PDF

Click one of the Shape icons or the Line icon to add that character.

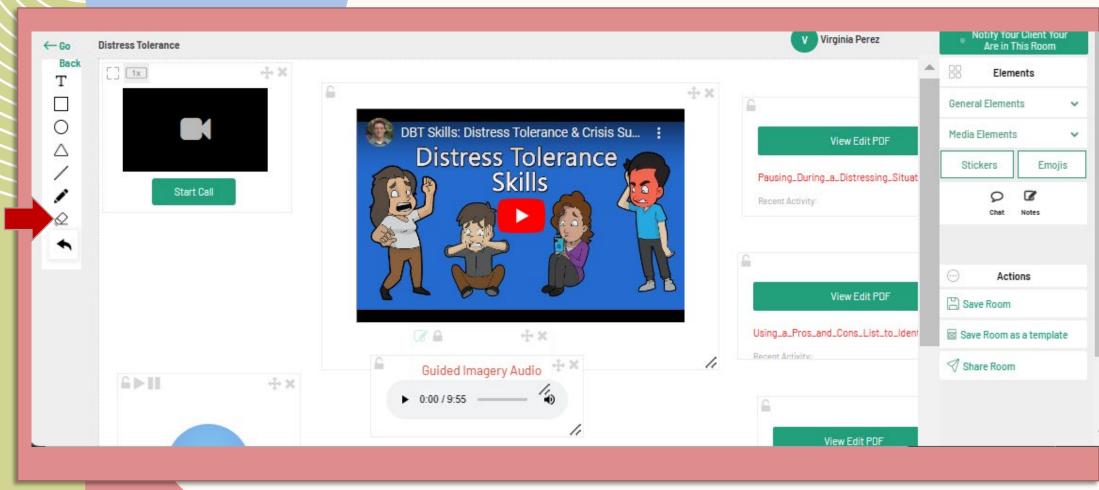
# Virtual Counseling Rooms – Left-Side Navigation

lotity Your Client Your Are in This Room V Virginia Perez **Distress Tolerance** ← Go Back [] [1x]  $\cdot j \cdot \times$ Elements Т G  $\oplus \times$ **General Elements** v 0 DBT Skills: Distress Tolerance & Crisis Su... Media Elements  $\sim$ View Edit PDF **Distress Tolerance**  $\triangle$ Emojis Stickers Skills Pausing\_During\_a\_Distressing\_Situat Start Call ï P C Recent Activity: Chat Notes Q ۰ 6 Actions View Edit PDF 💾 Save Room ÷× 0 Using\_a\_Pros\_and\_Cons\_List\_to\_Ident 🗟 Save Room as a template Recent Activity: 1  $\oplus \times$ Share Room Guided Imagery Audio hi  $+ \times$ ▶ 0:00 / 9:55 ------11 View Edit PDF

Click the Pencil icon 🔪 to draw in freehand.

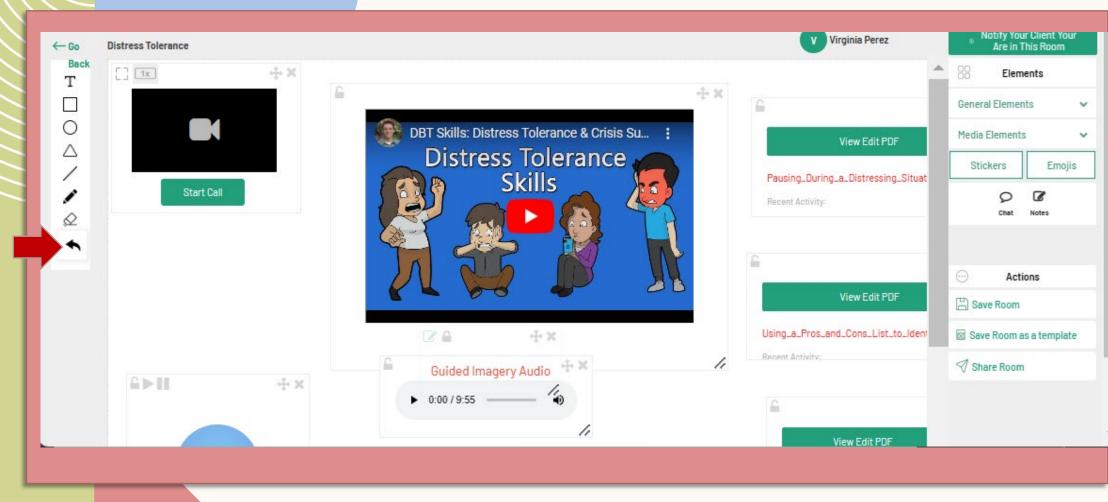
74

### Virtual Counseling Rooms – Left-Side Navigation



Click the Eraser icon to 😥 remove something you added using a tool from this navigation bar.

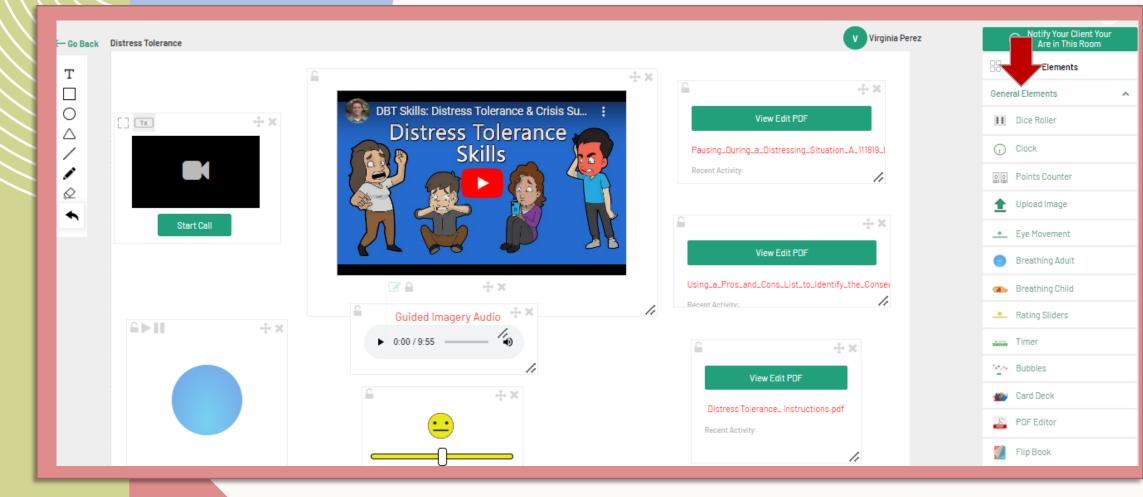
# Virtual Counseling Rooms – Left-Side Navigation





Click the Back Arrow icon **to undo your last addition to the room**.

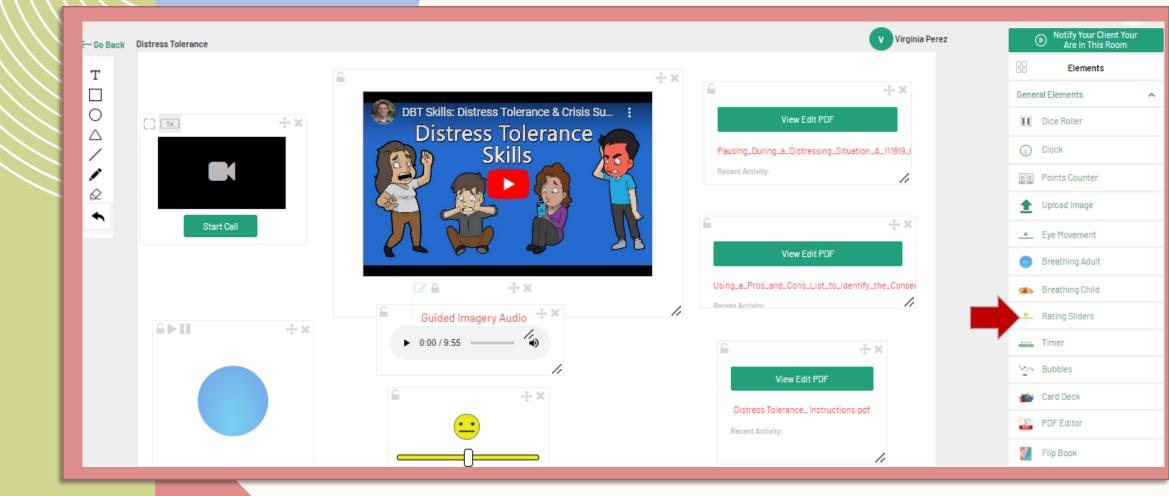
# Virtual Counseling Rooms – Right-Side Navigation



General Elements are tools you can add to any Room.

You can add dice, a clock, points counter, upload an image, add a feelings rating slider, a timer, a card deck, any worksheet, and even a flip book!

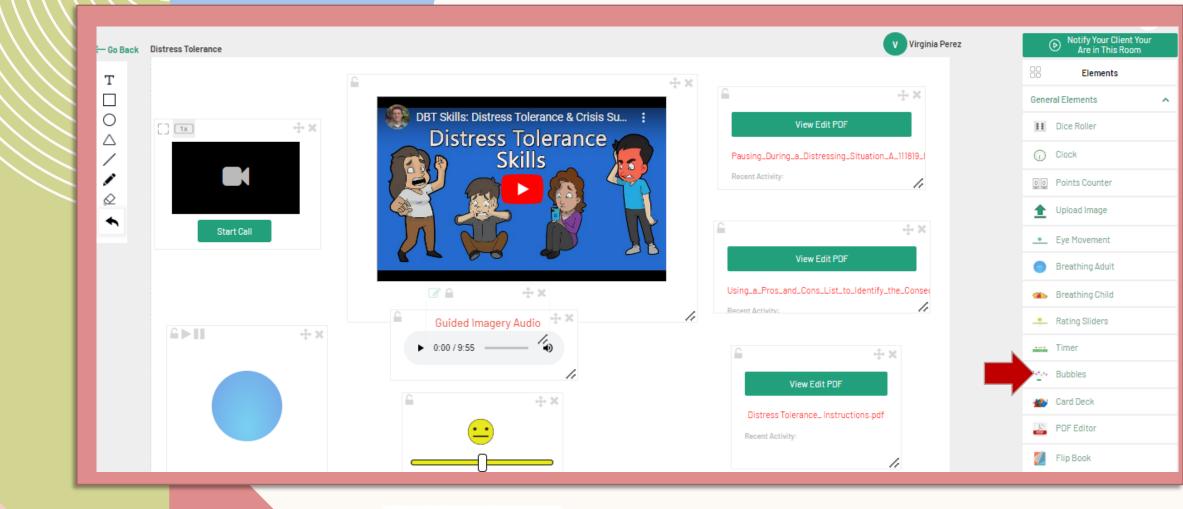
# Virtual Counseling Rooms – Right-Side Navigation:



Click the Rating Sliders - Rating Sliders feeling slider.

to add a rate-your-

# Virtual Counseling Rooms – Right-Side Navigation:



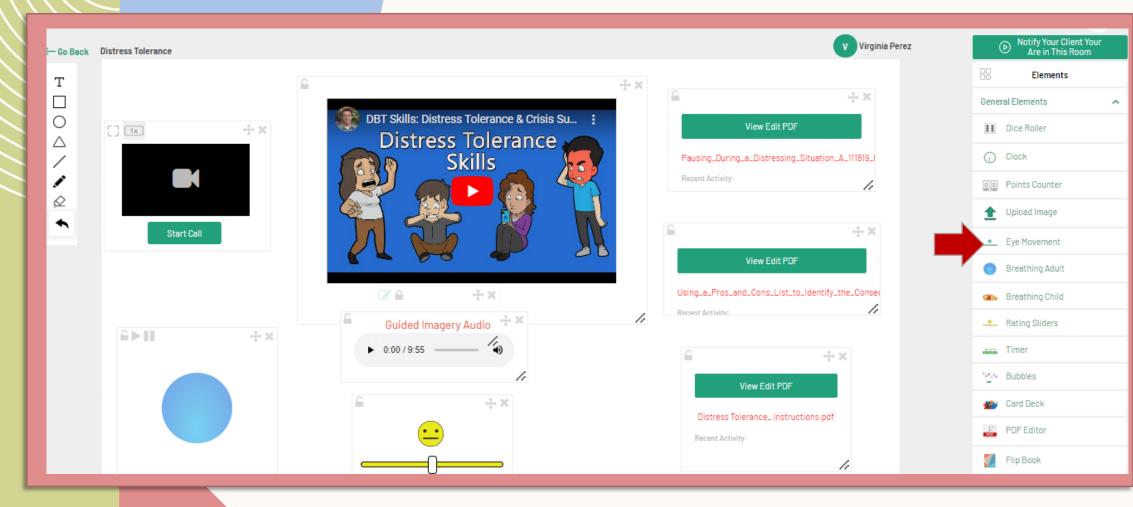
Click the Bubbles Icon Bubbles to add the Bubbles Game. Bubbles with a variety of facial expressions will rise on the screen. To gain points, clients must focus their attention to select all the positive facial expressions they see. Additional games are provided in certain Template Rooms.

### Virtual Counseling Rooms – Right-Side Navigation:

Notify Your Client Your Are in This Room V Virginia Perez Go Back Distress Tolerance Elements Т  $+ \times$  $\pm \times$ General Elements DBT Skills: Distress Tolerance & Crisis Su... Ο View Edit PDF II Dice Roller 1x  $\pm \mathbf{x}$ **Distress** Tolerance  $\triangle$ Clock Pausing\_During\_a\_Distressing\_Situation\_A\_111819\_1 Skills Recent Activity: Ì 0 Points Counter 1 Q Upload Image •  $\oplus X$ Start Call Eye Movement View Edit PDF Breathing Adult  $\oplus \mathbf{X}$ Using\_a\_Pros\_and\_Cons\_List\_to\_Identify\_the\_Consec Breathing Child 1 1 Guided Imagery Audio Rating Sliders  $+ \times$ 0:00 / 9:55 Timer  $\pm x$ Bubbles View Edit PDF  $\oplus \times$ Card Deck Distress Tolerance\_ Instructions.pdf PDF Editor Recent Activity 🚺 🛛 Flip Book 1

Click the Flip Book icon Flip Book to animate any online book into a flip book. Once you click the icon, click the popup box 'Convert your PDF to Flipbook.' You will be prompted to select the file from your computer. Double-click the file you would like to use to upload it.

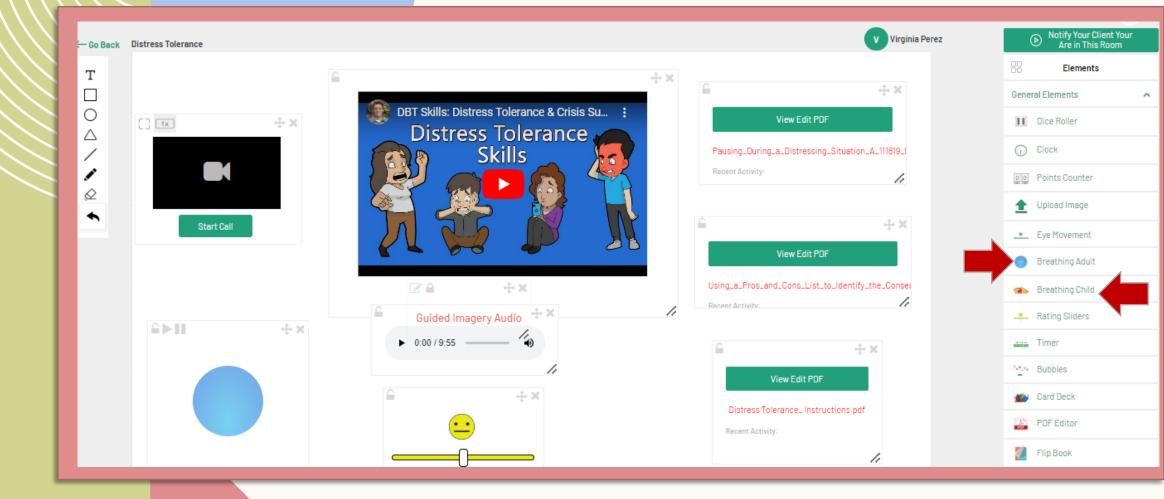
# Virtual Counseling Rooms – Right-Side Navigation, Evidence-Based Tools:



Click the Eye Movement icon Eye Movement EMDR feature.

to add the

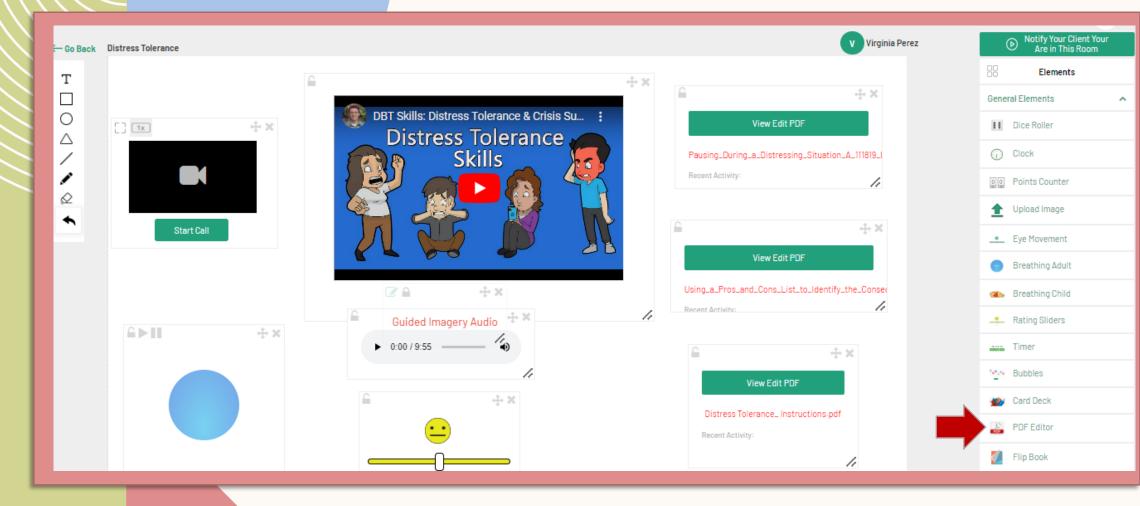
## Virtual Counseling Rooms – Right-Side Navigation, Evidence-Based Tools:



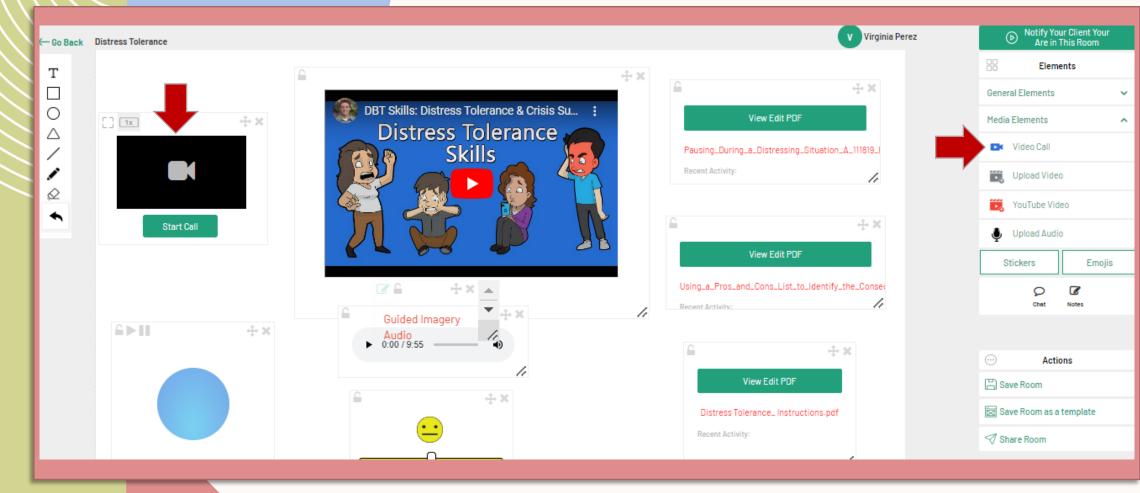
Select the "Breathing Child" icon a Breathing Child

Click the "Breathing Adult" icon Sreathing Adult or the adult guide. for the children's guide.

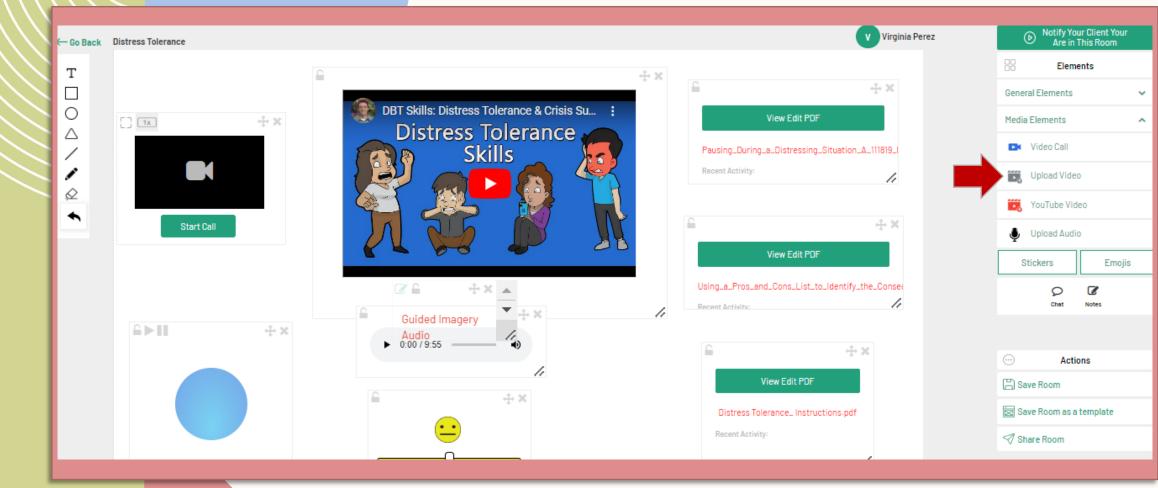
## Virtual Counseling Rooms – Right-Side Navigation, Adding a PDF:



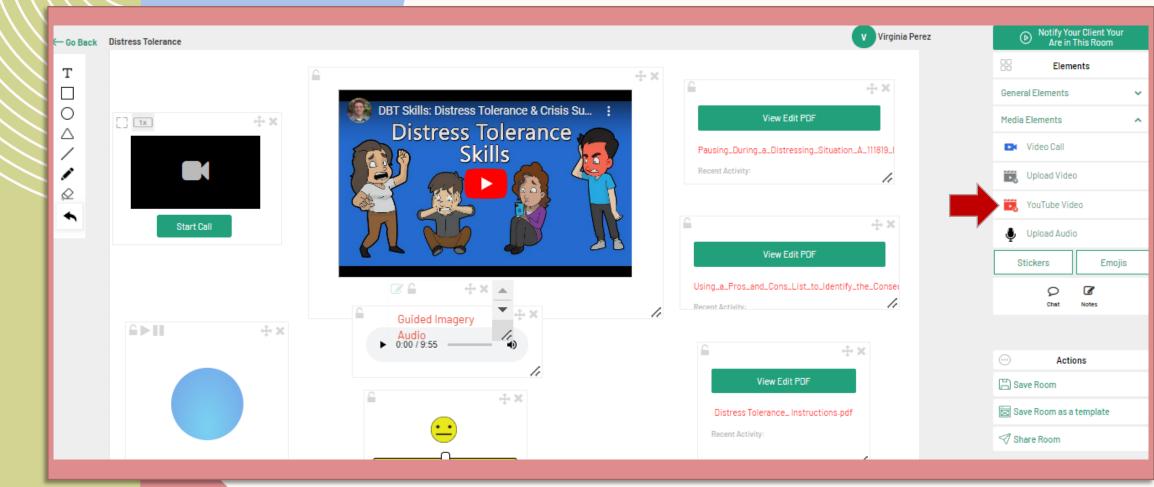
Click the PDF Editor icon to add therapeutic worksheets.



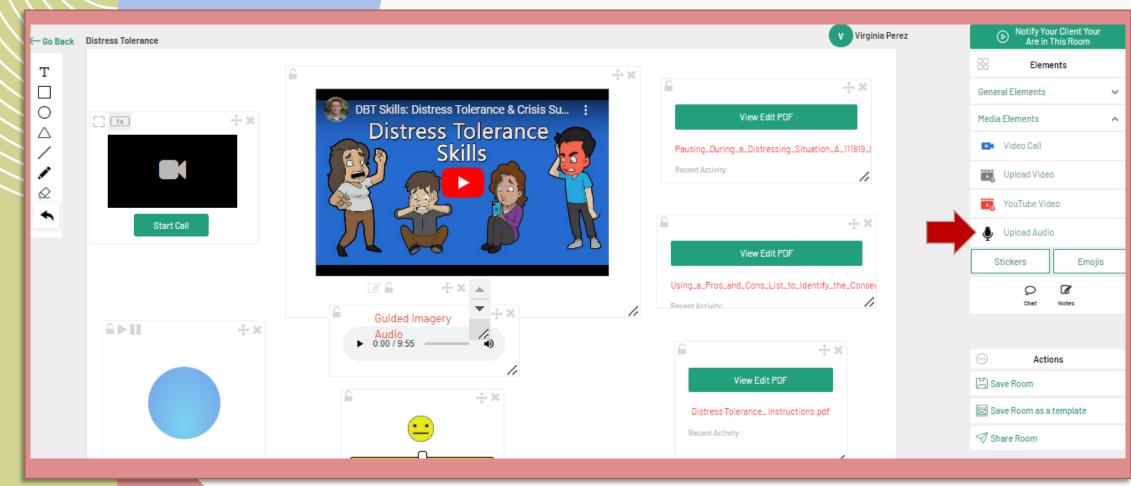
You can locate the Video Chat Element in a Room from the navigation on the right under, "Media Elements." Select "Video Call."



Click "Upload Video" to upload a video into your room.

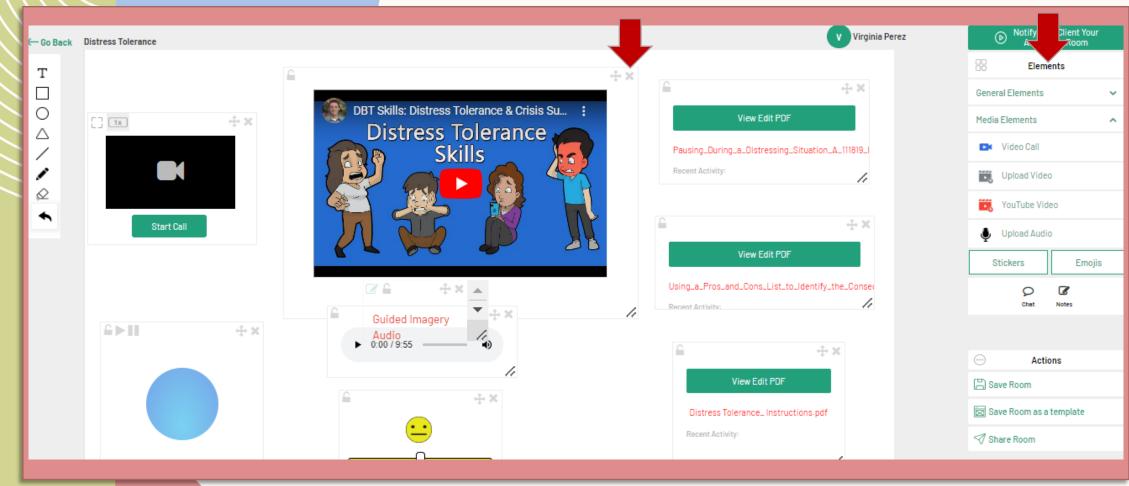


Click "YouTube Video" to upload a YouTube video. The upload box will appear at the top left corner of the Room. Copy the URL for the video from YouTube and paste the URL into the box. Then click "Upload."



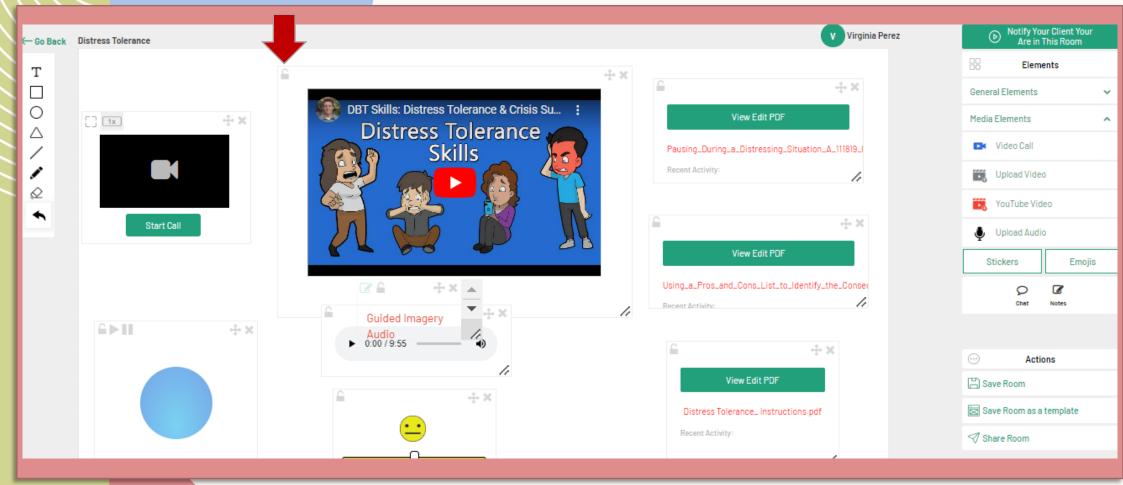
Click "Upload Audio" to add any audio file. We also have many meditation files you can add to any room. You can find these in the Content Library tab on the top-right navigation.

# Virtual Counseling Rooms – Right-Side Navigation, Adding/Removing Elements:



To add an Element, simply click the tool you want to add, and it will appear in the Room. To remove a tool, click the grey "X" on the top right corner above the element.

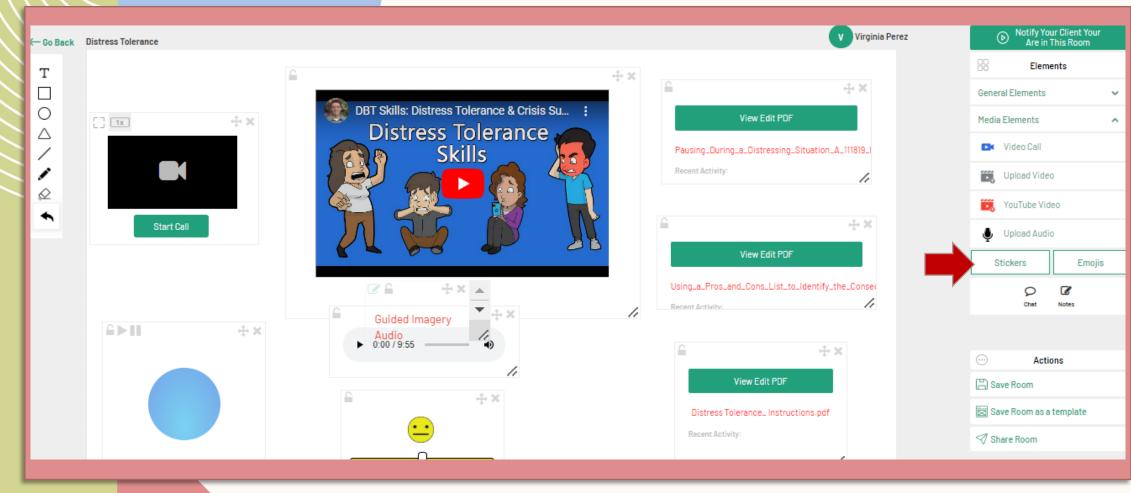
# Virtual Counseling Rooms – Right-Side Navigation, Moving/Locking Elements:



Elements can be "locked" into place in a Room by pressing the grey lock icon on the top left corner of the element. If you wish to move the element, simply click the same lock icon so the lock appears opened. Then, hover your curser over the top grey bar over the element to activate the moving curser.

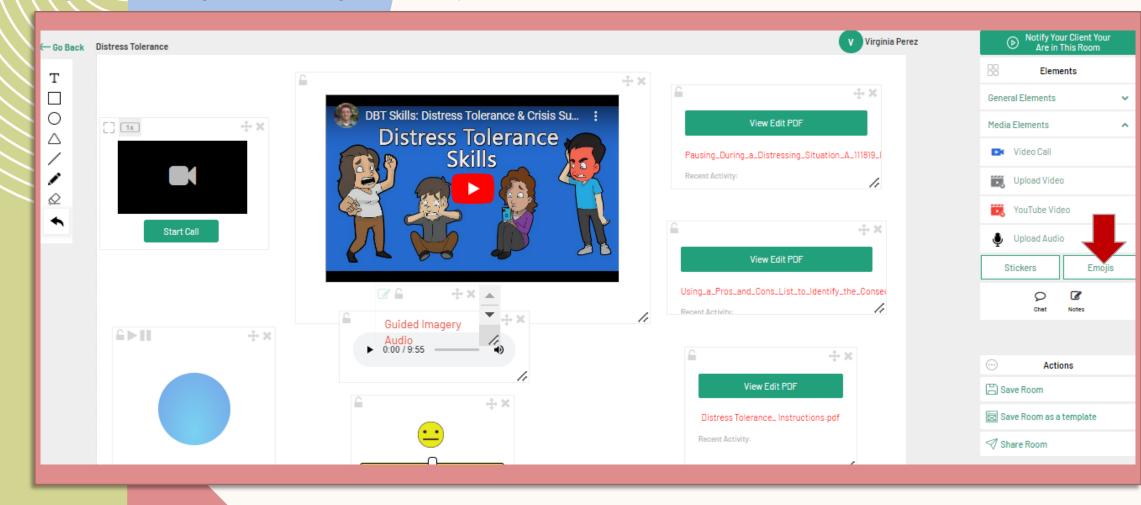
Note: If you have locked an element in place, your client cannot unlock or move that element in the Room. If the element is unlocked, they can then move and/or delete the element from the Room.

# Virtual Counseling Rooms – Right-Side Navigation, Stickers



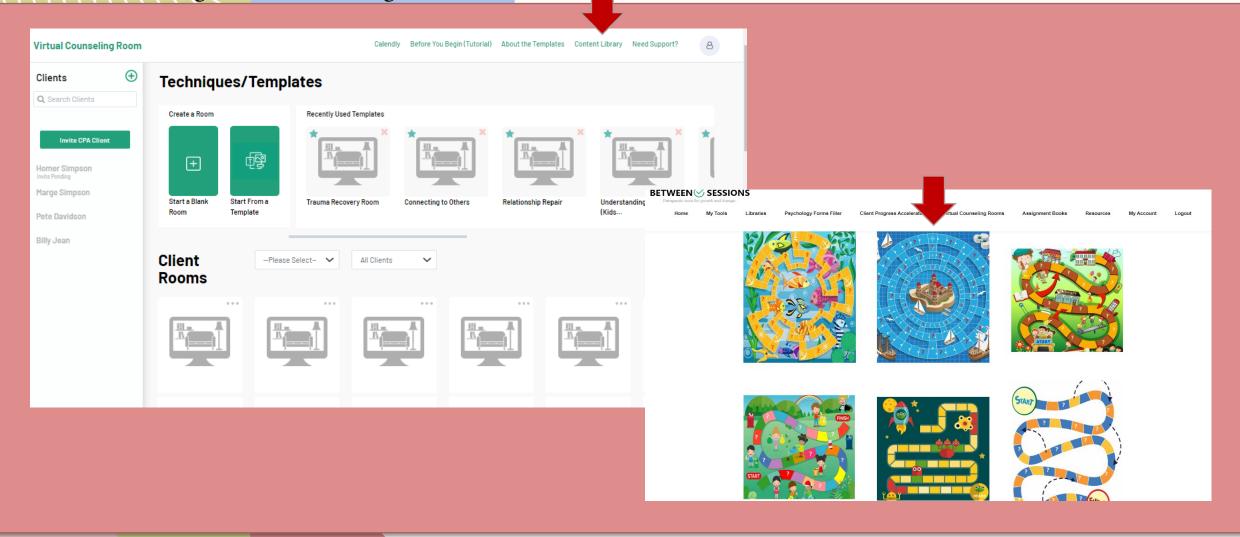
Stickers: These are characters and images you or clients can add to Rooms and use for games.

## Virtual Counseling Rooms – Right-Side Navigation, Emojis



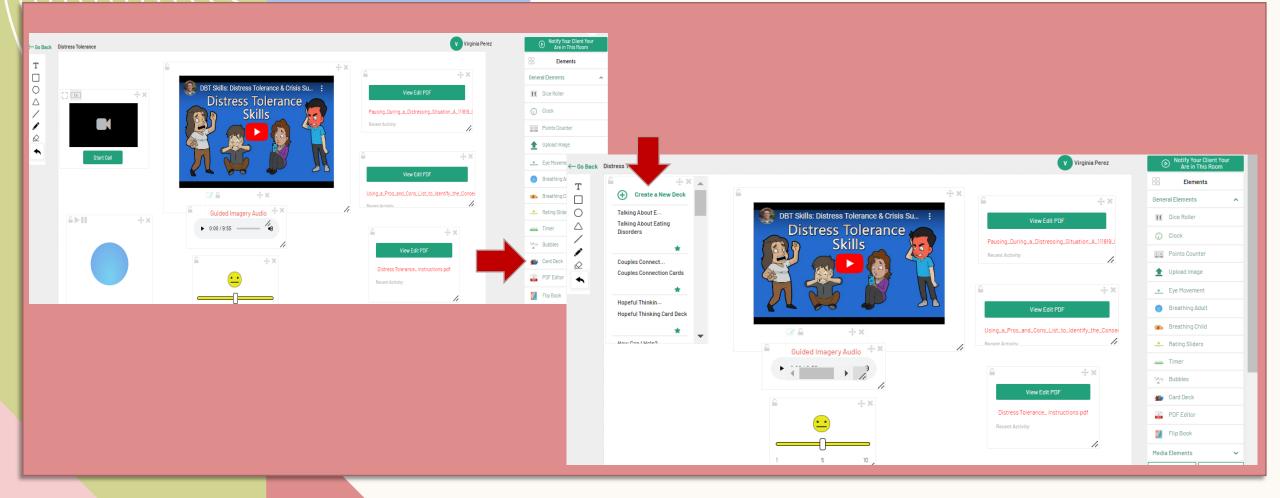
**Emojis: Facial expressions can be added to Rooms to express emotions and/or use for games.** 

## Virtual Counseling Rooms – Creating Games:

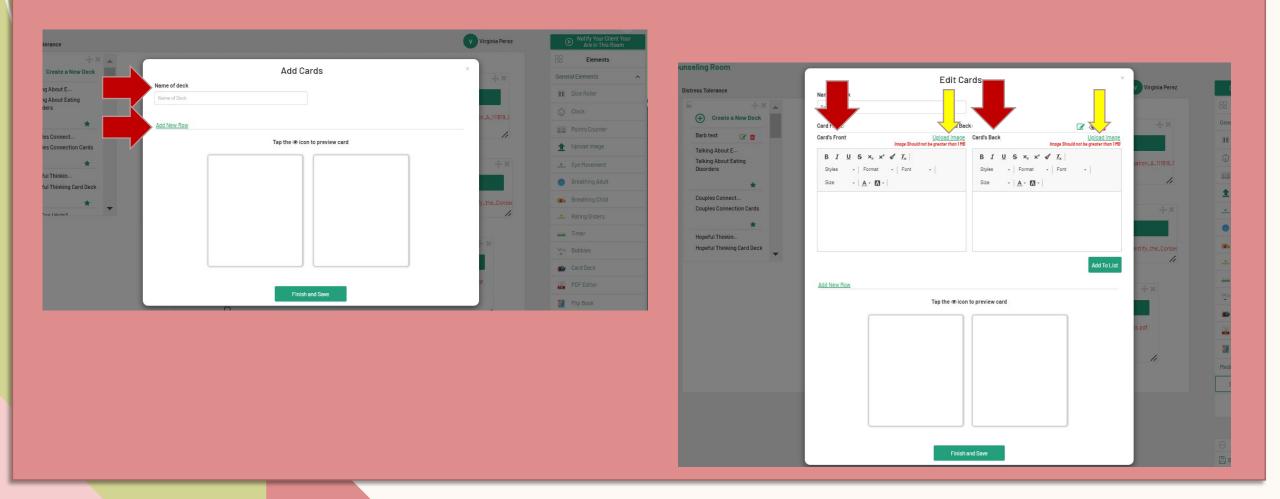


Create a game by selecting a board game template from the Content Library or by uploading your own.

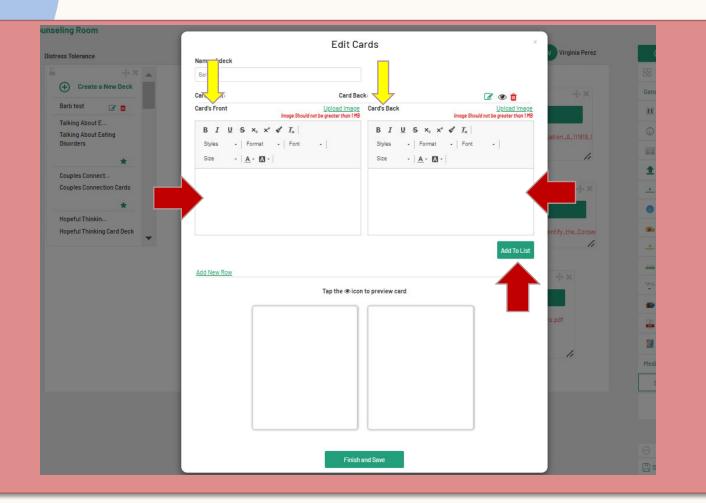
You will need to download the board to your computer, then upload it into your Room. Add Elements such as dice, points counter, card deck, emojis, stickers, and a clock to build the game.



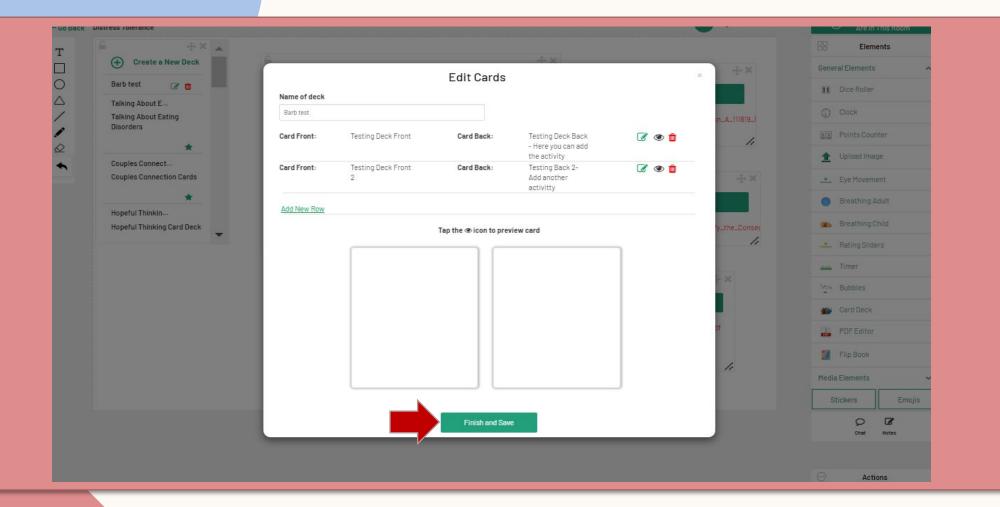
When inside a Room, click the "Card Deck" icon from the General Elements navigation on the right. You will see a list of card decks appear in your room. Click "Create a New Deck."



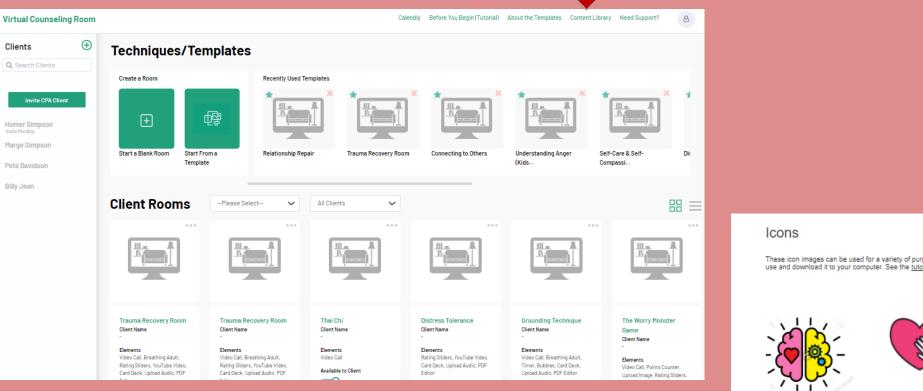
You will be prompted to name your deck, then click, "Add New Row." Note you can add text and/or an image to both the front and back of each card. If you'd like to add an image to the front of the card, click "Upload image," next to the Card's Front.



You can also write copy in the text box. Once you have filled out what you'd like on the front and back, click "Add to List."

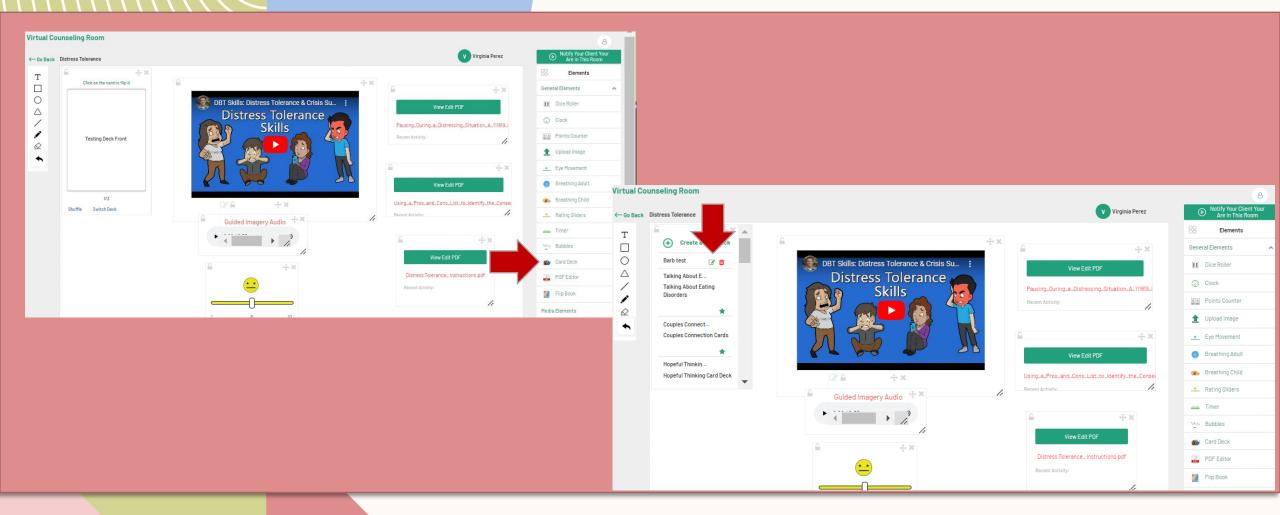


You will see a list preview on the screen. Repeat the process as many times as you'd like to upload your "deck." When finished, click "Finish and Save." To view your deck, click the Card Deck icon from the General Elements tab and you will see your deck appear in the list of decks.





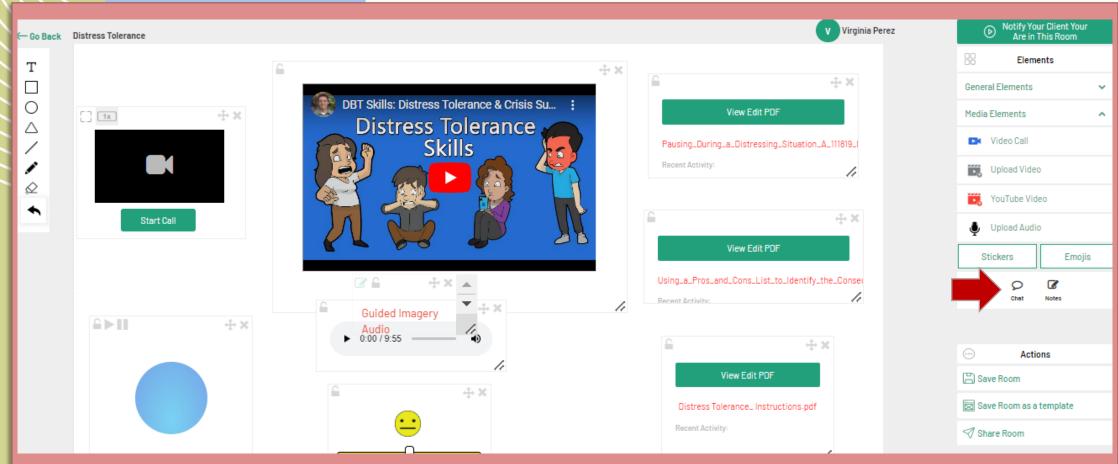
We have images available to use for card decks under the "Content Library" tab on the top right toolbar. You can use one of ours or your own by downloading them onto your computer, then uploading them using the "Upload Image" link when creating your deck.



To edit your deck, click the Card Deck icon from the General Elements navigation inside any Room. Find your deck on the popup list and click the Pencil/Paper icon.

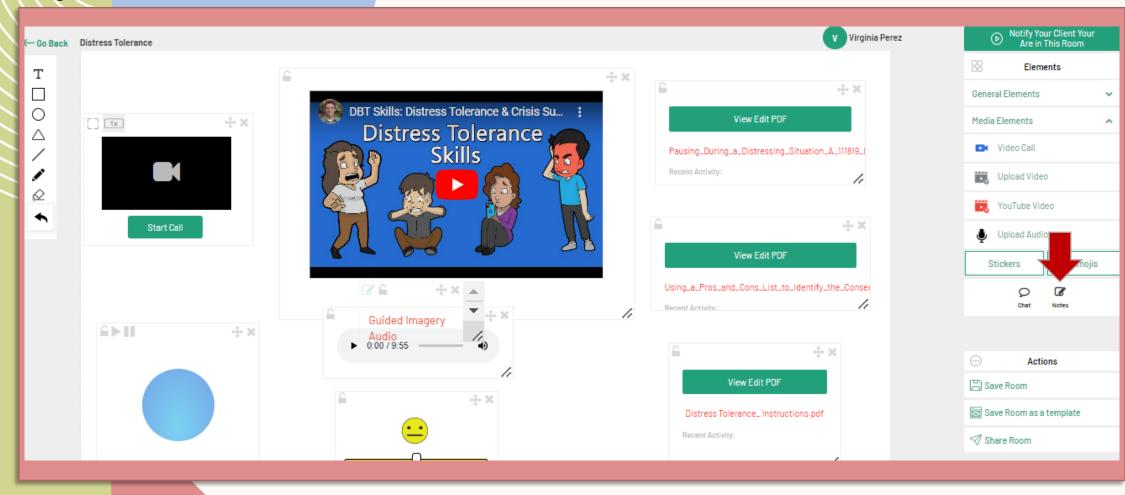
To delete your deck, click the trashcan icon next to it.

#### Virtual Counseling Rooms – Chat Function:



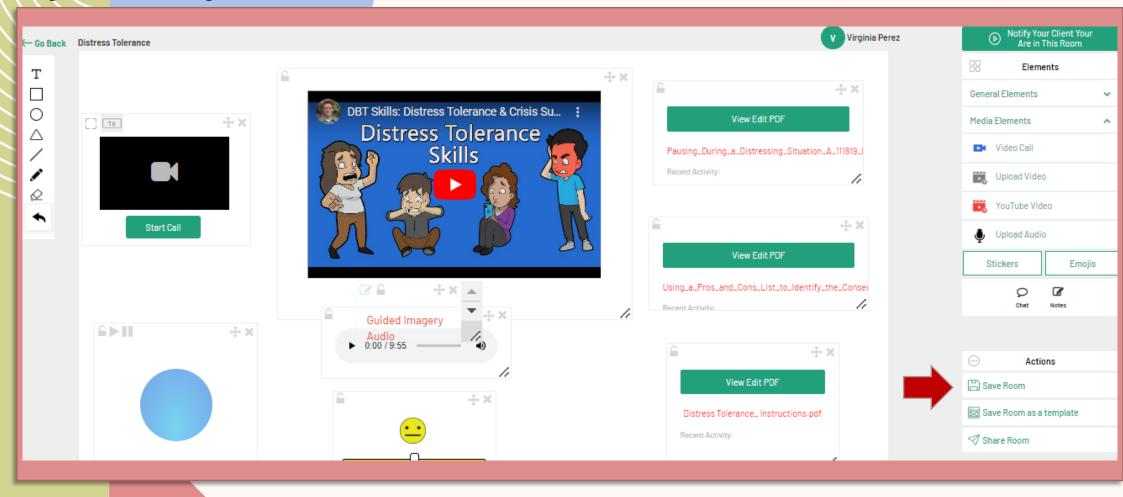
Click the "Chat" button to open a chat box that you can use to correspond with your client in their Room between sessions.

#### Virtual Counseling Rooms – Notes Function:



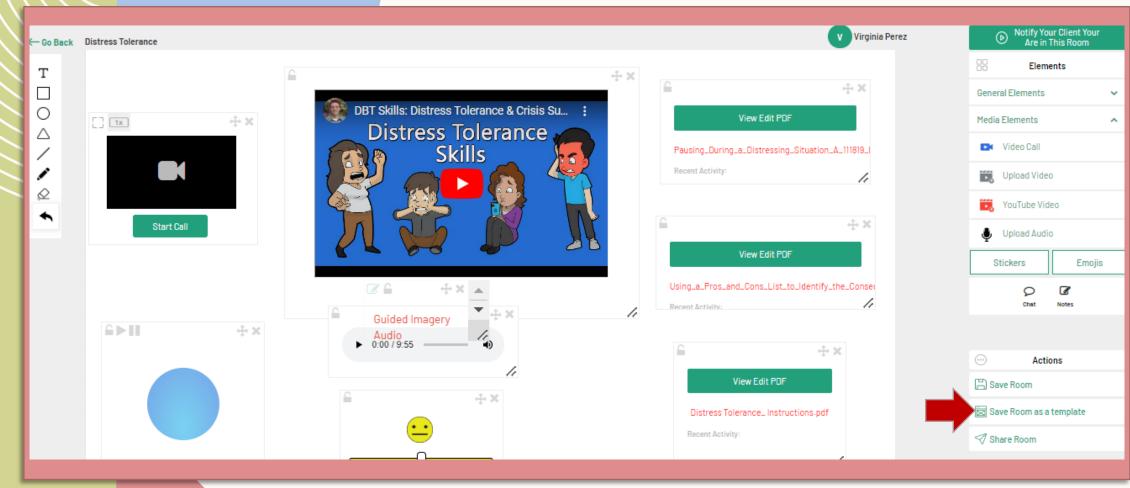
Click the "Notes" button to write notes during the session. The 'Notes' feature is only available to therapists.

### Virtual Counseling Rooms: Saving a Room:



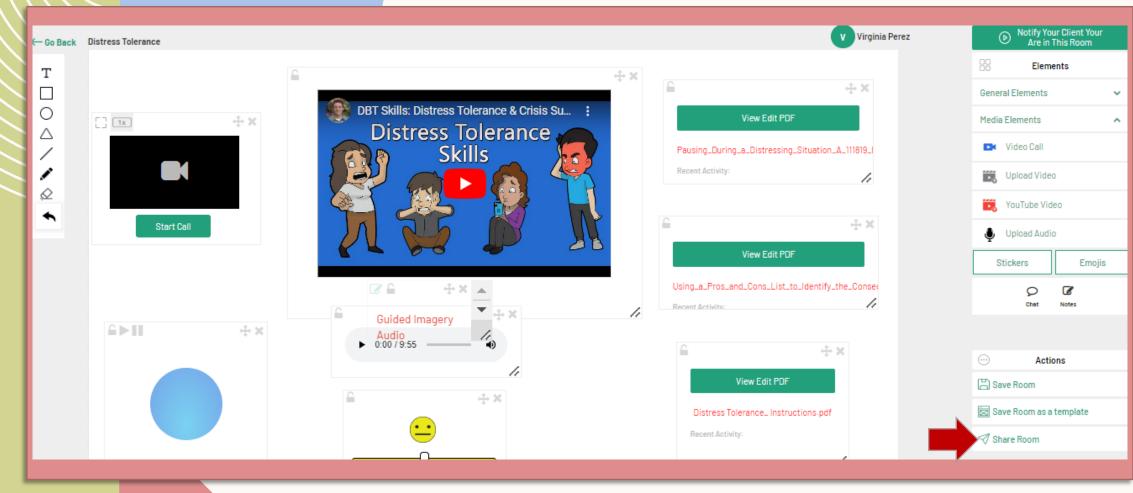
Click the "Save Room" button on the right navigation to save the changes you've made in a Room.

# Virtual Counseling Rooms – Saving a Room as a Template:



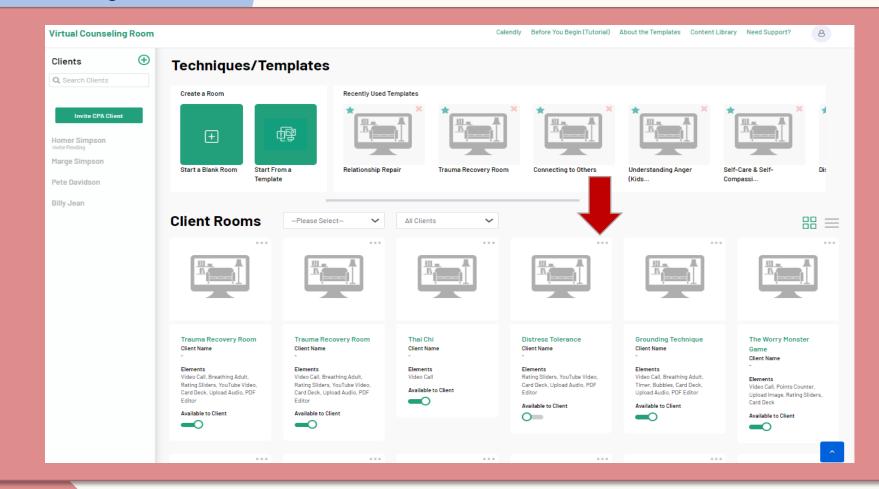
To add a Room you have created as a template, click "Save Room as a Template" on the right navigation. You will be prompted to fill out information for the Room, including name, age range, problem, description, recommended use, and client impact. Once completed, click the "Save" button.

# Virtual Counseling Rooms – Sharing a Room with a Client:



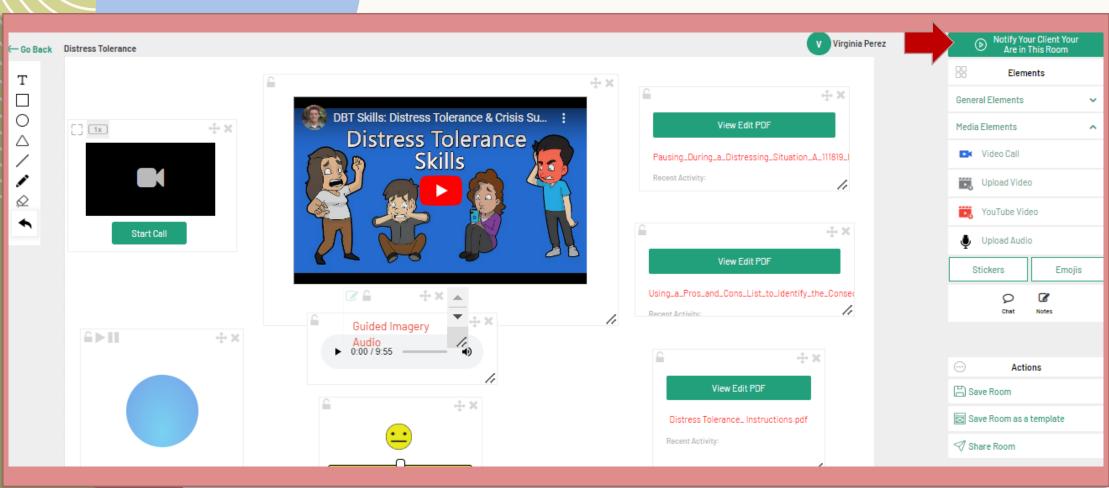
You can click the "Share Room" tab on the right navigation to copy the Room's link to your clipboard. Open your email, right click and "Paste" the URL for the Room's invitation link.

#### Virtual Counseling Rooms – Sharing a Room with a Client:



From the VCR Dashboard, you can also click the three grey dots ••• over the computer monitor icon for the Room you'd like to share. From there, click "Invitation Link" to copy the link to your clipboard. You can then "paste" the URL into your email.

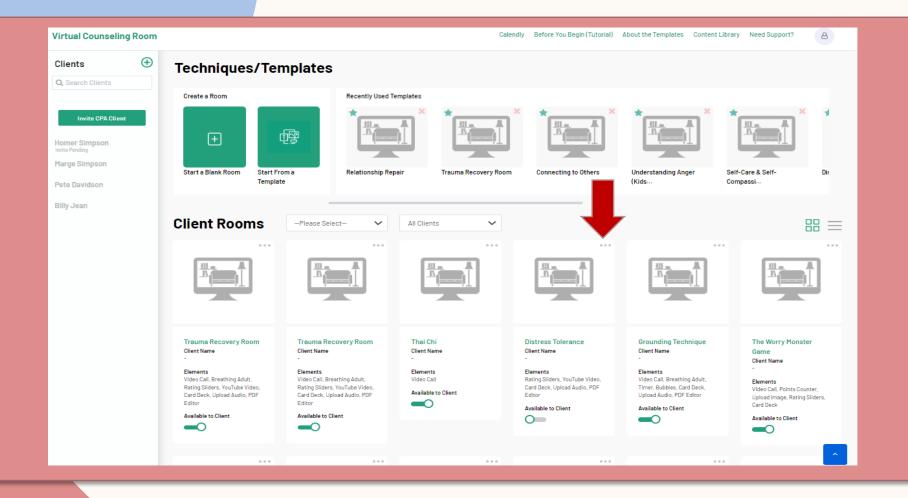
# Virtual Counseling Rooms – Notifying a Client You are In a Room and Ready to Start the Session:



Enter the client's room. Click the green "Notify Your Client You Are In This Room" on the right top navigation. The button will turn red signaling it has notified your client.

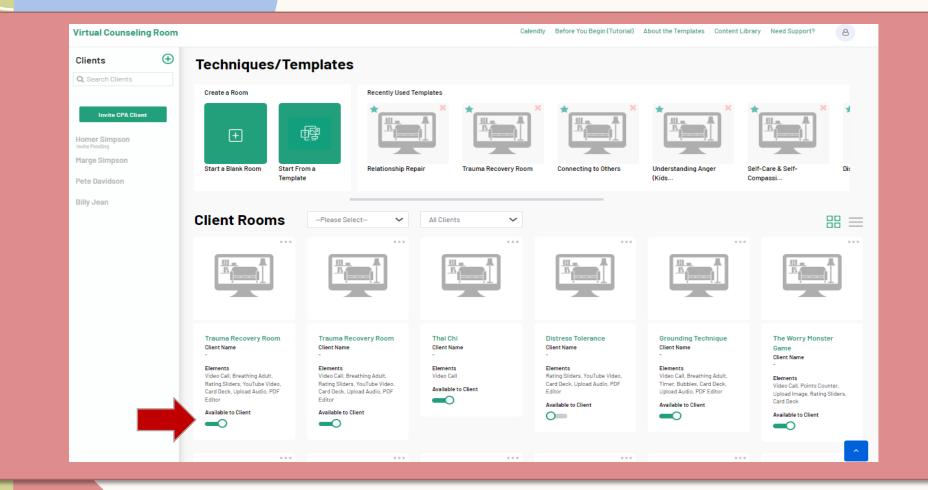
When your client is in the Room, you will see their name appear in the upper-right hand corner of the Room.

#### Virtual Counseling Rooms – Client Rooms:



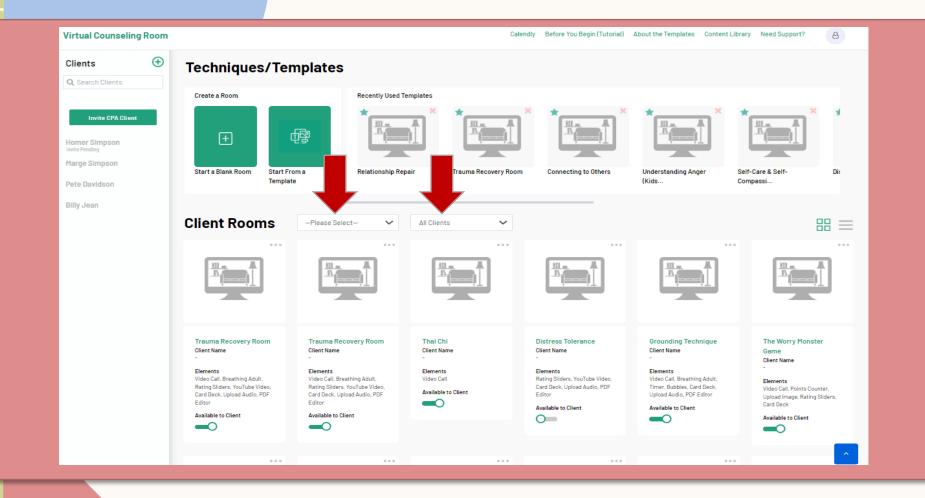
Under the 'Client Rooms,' you will see a list of the Rooms you have viewed. By clicking the three grey dots on the top right-hand of each room, you can change the title, delete the Room, assign the Room to a client, or copy the invitation link for that room.

### Virtual Counseling Rooms – Granting Client Access/Restricting Rooms:



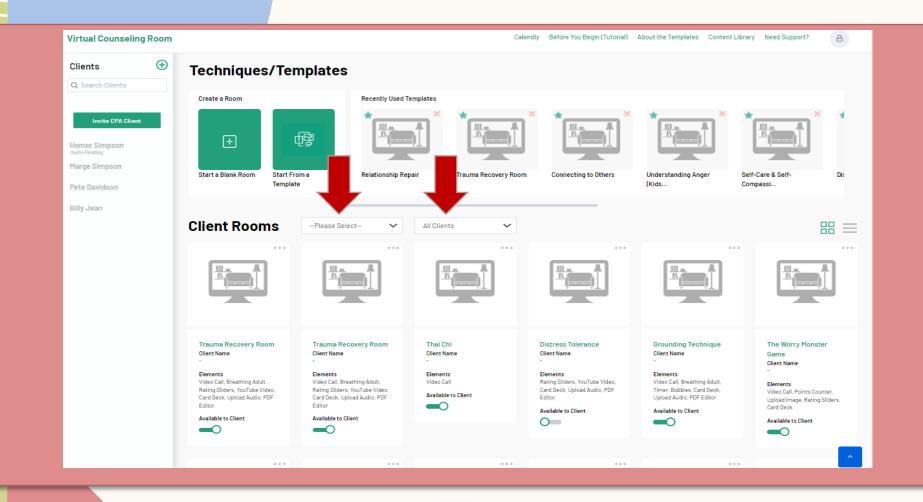
Click the Toggle icon lot the green position to allow the client access to their assigned Room. Click the Toggle icon again to the grey position to restrict access.

#### Virtual Counseling Rooms – Sorting Through Your Rooms:



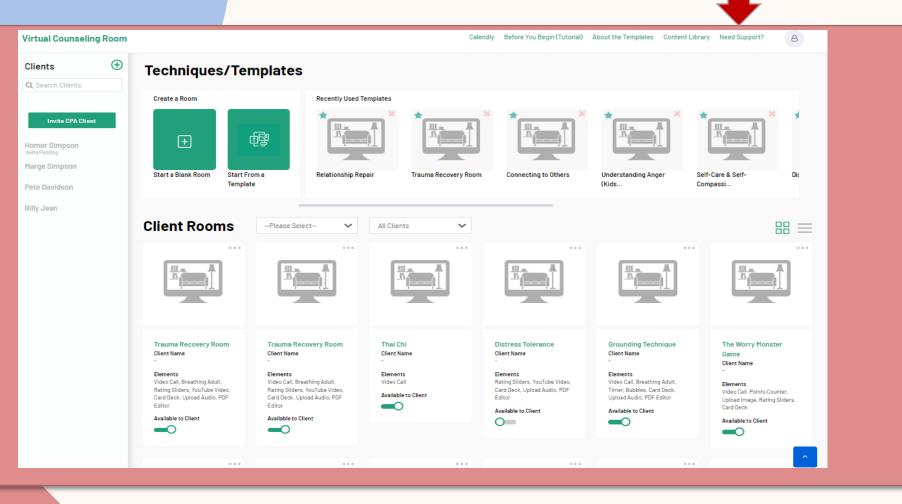
On your homepage, next to the Client Rooms title, you will find two sorting boxes. Using the first dropdown box, you can sort by the most recent or least recent Room you've opened. The second sorting box allows you to choose Rooms by client name.

# Virtual Counseling Rooms – Changing the View of your Rooms on the Home Page:



By clicking the three grey List Lines icon  $\equiv$  on the right of the Client Rooms title, you can change the view of your Rooms to a list. Click the Four Squares icon  $\square$  to change the view back to the block view.

# Staff Support:



We offer continued one-on-one support to ensure you feel confident using our software.